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## Company Information / Capital Breakdown

<b>Number of Shares (unit)</b>	<b>Current Quarter 9/30/2022</b>
<b>Paid-in Capital</b>	
<b>Common</b>	66,086,364
<b>Preferred</b>	0
<b>Total</b>	66,086,364
<b>Treasury Shares</b>	
<b>Common</b>	0
<b>Preferred</b>	0
<b>Total</b>	0

**Parent Company Financial Statements / Balance Sheet – Assets****(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>Current quarter 9/30/2022</b>	<b>Previous year 12/31/2021</b>
1	Total Assets	293,762	282,932
1.01	Current Assets	122,523	156,979
1.01.01	Cash and Cash Equivalents	11,842	59,208
1.01.02	Financial Investments	20,271	23,961
1.01.02.03	Financial Investments Stated at Amortized Cost	20,271	23,961
1.01.03	Accounts Receivable	32,831	31,228
1.01.03.01	Accounts Receivable from Clients	32,831	31,228
1.01.04	Inventories	41,098	36,607
1.01.06	Recoverable Taxes	6,998	1,708
1.01.06.01	Current Recoverable Taxes	6,998	1,708
1.01.08	Other Current Assets	9,483	4,267
1.01.08.03	Other	9,483	4,267
1.01.08.03.01	Advances and Prepayments	2,234	1,423
1.01.08.03.02	Loans Granted	784	504
1.01.08.03.03	Prepaid Expenses	6,425	2,300
1.01.08.03.04	Other Assets	40	40
1.02	Non-Current Assets	171,239	125,953
1.02.01	Long-Term Assets	25,433	24,076
1.02.01.03	Financial Investments Measured at Amortized Cost	8,027	7,519
1.02.01.04	Accounts Receivable	12,721	13,044
1.02.01.04.01	Trade Receivables	12,721	13,044
1.02.01.07	Deferred Taxes	0	80
1.02.01.07.01	Deferred Income Tax and Social Contribution	0	80
1.02.01.10	Other Non-Current Assets	4,685	3,433
1.02.01.10.01	Non-current Assets for Sale	2,746	527
1.02.01.10.03	Recoverable Taxes	199	0
1.02.01.10.04	Judicial Deposits	1,071	1,315
1.02.01.10.05	Loans Granted	612	1,543
1.02.01.10.06	Other Assets	57	48
1.02.02	Investments	6,222	1,673
1.02.02.01	Equity Interest	6,222	1,673
1.02.02.01	Interest in Subsidiaries	6,202	1,653
1.02.02.01.04	Other Investments	20	20
1.02.03	Property, Plant and Equipment	137,893	97,499
1.02.03.01	Property, Plant and Equipment in Use	68,222	68,588
1.02.03.03	Property, Plant and Equipment in Progress	69,671	28,911
1.02.04	Intangible Assets	1,691	2,705
1.02.04.01	Intangible Assets	1,691	2,705
1.02.04.01.02	Intangible Assets in Use	1,691	2,705

**Parent Company Financial Statements / Balance Sheet – Liabilities****(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>Current quarter 9/30/2022</b>	<b>Previous year 12/31/2021</b>
2	Total Liabilities	293,762	282,932
2.01	Current Liabilities	83,801	97,662
2.01.01	Payroll and Related Charges	8,399	4,197
2.01.01.01	Social Charges	993	971
2.01.01.02	Labor Liabilities	7,406	3,226
2.01.02	Trade Payables	8,623	3,758
2.01.02.01	Domestic Suppliers	7,413	3,758
2.01.02.02	Foreign Suppliers	1,210	0
2.01.03	Tax Liabilities	5,106	1,570
2.01.03.01	Federal Tax Liabilities	3,710	1,061
2.01.03.01.01	Income Tax and Social Contribution Payable	2,643	0
2.01.03.01.02	Other Tax and Federal Liabilities	1,067	1,061
2.01.03.02	State Tax Liabilities	1,392	499
2.01.03.03	Municipal Tax Liabilities	4	10
2.01.04	Loans and Financing	5,261	4,863
2.01.04.01	Loans and Financing	5,261	4,863
2.01.05	Other Liabilities	56,132	82,788
2.01.05.02	Other	56,132	82,788
2.01.05.02.01	Dividends and Interest on Equity Payable	0	6,338
2.01.05.02.04	Advances from Clients	50,670	70,649
2.01.05.02.05	Other Current Liabilities	5,269	5,801
2.01.05.02.07	Deferred Income Tax and Social Contribution	193	0
2.01.06	Provisions	280	486
2.01.06.02	Other Provisions	280	486
2.01.06.02.04	Provision for Termination of Commercial Relationship with Reseller	280	486
2.02	Non-Current Liabilities	13,906	17,489
2.02.01	Loans and Financing	5,930	9,884
2.02.01.01	Loans and Financing	5,930	9,884
2.02.02	Other Liabilities	1,468	905
2.02.02.02	Other	1,468	905
2.02.02.02.06	Other Non-Current Liabilities	1,468	905
2.02.03	Deferred Taxes	631	0
2.02.03.01	Deferred Income Tax and Social Contribution	631	0
2.02.04	Provisions	5,877	6,700
2.02.04.01	Provisions for Tax, Social Security, Labor and Civil Liabilities	5,877	6,700
2.02.04.01.01	Provisions for Tax Liabilities	780	757
2.02.04.01.02	Provisions for Social Security and Labor Liabilities	750	1,266
2.02.04.01.04	Provisions for Civil Liabilities	4,347	4,677

**Parent Company Financial Statements / Balance Sheet – Liabilities**

**(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>Current quarter 9/30/2022</b>	<b>Previous year 12/31/2021</b>
2.03	Equity	196,055	167,781
2.03.01	Paid-in Capital	147,000	147,000
2.03.04	Profit Reserves	20,449	20,449
2.03.04.01	Legal reserve	2,938	2,938
2.03.04.10	Expansion Reserve	17,511	17,511
2.03.05	Retained Earnings/Accumulated Losses	27,986	0
2.03.07	Accumulated Conversion Adjustments	620	332

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ITR – Quarterly Information – September 30, 2022 - UNICASA INDUSTRIA DE MOVEIS S.A.

Version: 1

**Parent Company Financial Statements / Statement of Income**  
**(In thousands of R\$)**

Code	Description	Current year	YTD current year	Same quarter of	YTD previous year
		7/1/2022 to 9/30/2022	1/1/2022 to 9/30/2022	previous year 7/1/2021 to 9/30/2021	1/1/2021 to 9/30/2021
3.01	Income from Sale of Goods and/or Services	63,276	175,890	60,090	150,413
3.02	Cost of Goods Sold and/or Services	-39,661	-115,171	-38,250	-96,614
3.03	Gross Profit	23,615	60,719	21,840	53,799
3.04	Operating Expenses/Income	-16,365	-35,556	-11,596	-31,234
3.04.01	Selling Expenses	-12,116	-29,952	-8,323	-21,950
3.04.02	General and Administrative Expenses	-4,786	-13,779	-3,684	-10,772
3.04.04	Other Operating Income	1,314	9,722	1,343	2,599
3.04.05	Other Operating Expenses	-18	-240	-167	-760
3.04.06	Equity Income (Loss)	-759	-1,307	-765	-351
3.05	Earnings Before Financial Result and Taxes	7,250	25,163	10,244	22,565
3.06	Financial Result	2,483	8,097	1,174	2,594
3.06.01	Financial Income	3,946	13,165	2,710	6,451
3.06.02	Financial Expenses	-1,463	-5,068	-1,536	-3,857
3.07	Earnings Before Income Taxes	9,733	33,260	11,418	25,159
3.08	Income Tax and Social Contribution on Income	-2,373	-5,274	-4,149	-8,858
3.08.01	Current	-2,454	-4,624	-2,575	-5,462
3.08.02	Deferred	81	-650	-1,574	-3,396
3.09	Net Income (Loss) from Continuing Operations	7,360	27,986	7,269	16,301
3.11	Net Income (Loss) for the Period	7,360	27,986	7,269	16,301
3.99	Earnings per Share - (R\$/Share)				
3.99.01	Basic Earnings per Share				
3.99.01.0	Common	0.11137	0.42348	0.10999	0.24666
3.99.02	Diluted Earnings per Share				
3.99.02.0	Common	0.11137	0.42348	0.10999	0.24666

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## Parent Company Financial Statements / Statement of Comprehensive Income

(In thousands of R\$)

Code	Description	Current year	YTD current year	Same quarter of	YTD previous year
		7/1/2022 to 9/30/2022	1/1/2022 to 9/30/2022	previous year 7/1/2021 to 9/30/2021	1/1/2021 to 9/30/2021
4.01	Net Income for the Period	7,360	27,986	7,269	16,301
4.02	Other Comprehensive Income	288	620	7	341
4.03	Comprehensive Income (Loss) for the Period	7,648	28,606	7,276	16,642

**Parent Company Financial Statements / Statement of Cash Flows (Indirect Method)****(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>YTD current year 1/1/2022 to 9/30/2022</b>	<b>YTD previous year 1/1/2021 to 9/30/2021</b>
6.01	Net Cash from Operating Activities	11,881	63,652
6.01.01	Cash Provided by Operations	41,172	31,806
6.01.01.01	Net Income for the Period	27,986	16,301
6.01.01.02	Depreciation and Amortization	7,404	6,922
6.01.01.03	Exchange Variation – Trade Receivables	-198	-118
6.01.01.04	Exchange Variation – Trade Payables	-180	0
6.01.01.05	Exchange Variation – Cash	-82	0
6.01.01.06	Provision for Labor, Tax, Civil and Termination of Commercial Relationship Risks	-1,029	-1,403
6.01.01.07	Provision for Obsolescence	172	67
6.01.01.08	Allowance for Doubtful Accounts	249	33
6.01.01.10	Other Provisions	-1,257	-739
6.01.01.11	Income Tax and Social Contribution	5,274	8,858
6.01.01.12	Interest on Loans	1,345	733
6.01.01.14	Disposal of Property, Plant and Equipment and Intangible Assets	181	801
6.01.01.15	Equity Income (Loss)	1,307	351
6.01.02	Changes in Assets and Liabilities	-29,291	31,846
6.01.02.01	Trade Receivables	-1,331	-218
6.01.02.02	Inventories	-4,663	-7,430
6.01.02.03	Taxes Recoverable	-737	-299
6.01.02.05	Loans Granted	651	306
6.01.02.08	Other Current and Non-Current Assets	-4,701	-791
6.01.02.09	Non-Current Assets Held for Sale	-2,219	59
6.01.02.10	Payment of Interest on Loans	-1,343	-657
6.01.02.14	Trade Payables	5,045	3,771
6.01.02.15	Advances from Clients	-19,979	39,862
6.01.02.17	Other Current and Non-Current Liabilities	4,648	1,917
6.01.02.18	Payment of Income and Social Contributions Taxes	-4,662	-4,674
6.02	Net Cash Provided by (Used in) Investing Activities	-49,351	-40,522
6.02.01	Financial Investments	3,182	-12,765
6.02.02	Investments in Subsidiary	-5,568	0
6.02.04	Acquisition of Property, Plant and Equipment	-46,620	-27,404
6.02.05	Acquisition of Intangible Assets	-345	-353
6.03	Net Cash from Financing Activities	-9,896	2,538
6.03.03	Loans Taken	0	17,000
6.03.04	Payment of Loans and Interest	-3,558	-1,186
6.03.05	Payment of Interest on Equity	-6,338	-6,282
6.03.06	Dividends Paid	0	-6,994
6.05	Increase (Decrease) in Cash and Cash Equivalents	-47,366	25,668
6.05.01	Cash and Cash Equivalents at the Beginning of the Period	59,208	45,386
6.05.02	Cash and Cash Equivalents at the End of the Period	11,842	71,054

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## Parent Company Financial Statements / Statement of Changes in Equity – 1/1/2022 to 9/30/2022

(In thousands of R\$)

Code	Description	Paid-In Capital	Capital Reserves, Options Granted and Treasury Shares	Income Reserve	Retained Earnings or Accumulated Losses	Other Comprehensive Income	Equity
5.01	Opening Balances	147,000	0	20,449	0	332	167,781
5.03	Adjusted Opening Balances	147,000	0	20,449	0	332	167,781
5.05	Total Comprehensive Income (Loss)	0	0	0	27,986	288	28,274
5.05.01	Net Income for the Period	0	0	0	27,986	0	27,986
5.05.02	Other Comprehensive Income (Loss)	0	0	0	0	288	288
5.05.02.04	Translation Adjustments in the Period	0	0	0	0	288	288
5.07	Closing Balances	147,000	0	20,449	27,986	620	196,055

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Version:  
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**Parent Company Financial Statements / Statement of Changes in Equity– 1/1/2021 to 9/30/2021**

**(In thousands of R\$)**

Code	Description	Paid-In Capital	Capital Reserves, Options Granted and Treasury Shares	Income Reserve	Retained Earnings or Accumulated Losses	Other Comprehensive Income	Equity
5.01	Opening Balances	147,000	0	8,635	0	313	155,948
5.03	Adjusted Opening Balances	147,000	0	8,635	0	313	155,948
5.04	Capital Transactions with Partners	0	0	-6,994	0	0	-6,994
5.04.06	Dividends	0	0	-6,994	0	0	-6,994
5.05	Total Comprehensive Income (Loss)	0	0	0	16,301	28	16,329
5.05.01	Net Income for the Period	0	0	0	16,301	0	16,301
5.05.02	Other Comprehensive Income	0	0	0	0	28	28
5.05.02.04	Translation Adjustments in the Period	0	0	0	0	28	28
5.07	Closing Balances	147,000	0	1,641	16,301	341	165,283

**Parent Company Financial Statements / Statement of Value Added****(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>YTD current year 1/1/2022 to 9/30/2022</b>	<b>YTD previous year 1/1/2021 to 9/30/2021</b>
7.01	Income	229,296	190,372
7.01.01	Sales of Goods, Products and Services	220,063	189,364
7.01.02	Other Income	9,482	1,041
7.01.04	Reversal of/Allowance for Doubtful Accounts	-249	-33
7.02	Inputs Acquired from Third Parties	-142,372	-121,258
7.02.01	Cost of Products Sold and Services Rendered	-108,509	-94,624
7.02.02	Supplies, Electricity, Outsourced Services and Others	-27,746	-22,463
7.02.03	Loss/Recovery of Asset Values	-172	-67
7.02.04	Other	-5,945	-4,104
7.03	Gross Value Added	86,924	69,114
7.04	Retentions	-7,404	-6,922
7.04.01	Depreciation, Amortization and Depletion	-7,404	-6,922
7.05	Net Added Value Produced	79,520	62,192
7.06	Added Value from Transfers	12,180	5,041
7.06.01	Equity Income (Loss)	-1,307	-351
7.06.02	Financial Income	13,487	5,392
7.07	Total Value Added to Distribute	91,700	67,233
7.08	Distribution of Added Value	91,700	67,233
7.08.01	Personnel	30,085	21,116
7.08.01.01	Direct Compensation	24,351	17,139
7.08.01.02	Benefits	3,896	2,480
7.08.01.03	F.G.T.S. (Government Severance Fund)	1,838	1,497
7.08.02	Taxes, Fees and Contributions	29,832	27,279
7.08.02.01	Federal	18,658	20,079
7.08.02.02	State	11,114	7,151
7.08.02.03	Municipal	60	49
7.08.03	Remuneration of Loan Capital	3,797	2,537
7.08.03.01	Interest	1,345	733
7.08.03.02	Rentals	619	470
7.08.03.03	Other	1,833	1,334
7.08.04	Remuneration of Own Capital	27,986	16,301
7.08.04.03	Accumulated Losses/Retained Earnings in the Period	27,986	16,301

**Consolidated Financial Statements / Balance Sheet – Assets****(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>Current quarter 9/30/2022</b>	<b>Previous year 12/31/2021</b>
1	Total Assets	302,162	288,027
1.01	Current Assets	127,872	160,831
1.01.01	Cash and cash equivalents	14,565	60,250
1.01.02	Financial Investments	20,271	23,961
1.01.02.03	Financial Investments Stated at Amortized Cost	20,271	23,961
1.01.03	Accounts Receivable	33,777	32,222
1.01.03.01	Trade Receivables	33,777	32,222
1.01.04	Inventories	42,039	37,925
1.01.06	Recoverable Taxes	7,005	1,724
1.01.06.01	Current Recoverable Taxes	7,005	1,724
1.01.08	Other Current Assets	10,215	4,749
1.01.08.03	Other	10,215	4,749
1.01.08.03.01	Advances and Prepayments	2,788	1,758
1.01.08.03.02	Loans Granted	784	504
1.01.08.03.03	Prepaid Expenses	6,521	2,365
1.01.08.03.04	Other Assets	122	122
1.02	Non-Current Assets	174,290	127,196
1.02.01	Long-Term Assets	34,667	26,954
1.02.01.03	Financial Investments Measured at Amortized Cost	8,027	7,519
1.02.01.04	Accounts Receivable	15,715	13,044
1.02.01.04.01	Trade Receivables	15,715	13,044
1.02.01.07	Deferred Taxes	1,339	993
1.02.01.07.01	Deferred Income Tax and Social Contribution	1,339	993
1.02.01.10	Other Non-Current Assets	9,586	5,398
1.02.01.10.01	Non-current Assets for Sale	2,746	527
1.02.01.10.03	Recoverable Taxes	2,140	1,828
1.02.01.10.04	Judicial Deposits	1,129	1,383
1.02.01.10.05	Loans Granted	612	1,543
1.02.01.10.06	Other Assets	2,959	117
1.02.02	Investments	20	20
1.02.02.01	Ownership Interest	20	20
1.02.02.01.05	Other Investments	20	20
1.02.03	Property, Plant and Equipment	137,912	97,517
1.02.03.01	Property, Plant and Equipment in Use	68,240	68,606
1.02.03.03	Property, Plant and Equipment in Progress	69,672	28,911
1.02.04	Intangible Assets	1,691	2,705
1.02.04.01	Intangible Assets	1,691	2,705
1.02.04.01.02	Intangible Assets in Use	1,691	2,705

**Consolidated Financial Statements / Balance Sheet – Liabilities****(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>Current quarter 9/30/2022</b>	<b>Previous year 12/31/2021</b>
2	Total Liabilities	302,162	288,027
2.01	Current Liabilities	91,797	102,264
2.01.01	Payroll and Related Charges	8,464	4,233
2.01.01.01	Payroll Charges	1,007	981
2.01.01.02	Labor Charges	7,457	3,252
2.01.02	Trade Payables	12,297	5,120
2.01.02.01	Domestic Suppliers	12,297	5,120
2.01.03	Tax Liabilities	5,162	1,571
2.01.03.01	Federal Tax Liabilities	3,712	1,062
2.01.03.01.01	Income Tax and Social Contribution Payable	2,644	0
2.01.03.01.02	Other Tax and Federal Liabilities	1,068	1,062
2.01.03.02	State Tax Liabilities	1,446	499
2.01.03.03	Municipal Tax Liabilities	4	10
2.01.04	Loans and Financing	5,261	4,863
2.01.04.01	Loans and Financing	5,261	4,863
2.01.05	Other Liabilities	60,333	85,991
2.01.05.02	Other	60,333	85,991
2.01.05.02.01	Dividends and Interest on Equity Payable	0	6,338
2.01.05.02.04	Advances from Clients	54,782	73,817
2.01.05.02.05	Other Current Liabilities	5,358	5,836
2.01.05.02.07	Deferred Income Tax and Social Contribution	193	0
2.01.06	Provisions	280	486
2.01.06.02	Other Provisions	280	486
2.01.06.02.04	Provision for Termination of Commercial Agreement	280	486
2.02	Non-Current Liabilities	14,310	17,982
2.02.01	Loans and Financing	5,930	9,884
2.02.01.01	Loans and Financing	5,930	9,884
2.02.02	Other Liabilities	2,503	1,309
2.02.02.02	Other	2,503	1,309
2.02.02.02.03	Tax Liabilities	1,035	404
2.02.02.02.06	Other Non-Current Liabilities	1,468	905
2.02.04	Provisions	5,877	6,789
2.02.04.01	Provisions for Tax, Social Security, Labor and Civil Liabilities	5,877	6,700
2.02.04.01.01	Provisions for Tax Liabilities	780	757
2.02.04.01.02	Provisions for Social Security and Labor Liabilities	750	1,266
2.02.04.01.04	Provisions for Civil Liabilities	4,347	4,677
2.02.04.02	Other Provisions	0	89

## Consolidated Financial Statements / Balance Sheet – Liabilities

(In thousands of R\$)

Code	Description	Current quarter 9/30/2022	Previous year 12/31/2021
2.03	Consolidated Equity	196,055	167,781
2.03.01	Paid-in Capital	147,000	147,000
2.03.04	Profit Reserves	20,449	20,449
2.03.04.01	Legal Reserve	2,938	2,938
2.03.04.10	Expansion Reserve	17,511	17,511
2.03.05	Retained Earnings/Accumulated Losses	27,986	0
2.03.07	Accumulated Conversion Adjustments	620	332

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**Consolidated Financial Statements / Statement of Income**  
**(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>Current year 7/1/2022 to 9/30/2022</b>	<b>YTD current year 1/1/2022 to 9/30/2022</b>	<b>Same quarter of previous year 7/1/2021 to 9/30/2021</b>	<b>YTD previous year 1/1/2021 to 9/30/2021</b>
3.01	Income from Sale of Goods and/or Services	65,838	182,705	60,620	151,135
3.02	Cost of Goods Sold and/or Services	-41,918	-120,439	-38,435	-96,333
3.03	Gross Profit	23,920	62,266	22,185	54,802
3.04	Operating Expenses/Income	-16,869	-37,630	-11,963	-32,332
3.04.01	Selling Expenses	-13,383	-33,361	-9,477	-24,896
3.04.02	General and administrative expenses	-4,786	-13,779	-3,684	-10,772
3.04.04	Other Operating Income	1,318	9,750	1,365	4,096
3.04.05	Other Operating Expenses	-18	-240	-167	-760
3.05	Earnings Before Financial Result and Taxes	7,051	24,636	10,222	22,470
3.06	Financial Result	2,521	8,205	1,196	3,093
3.06.01	Financial Income	3,987	13,282	2,735	6,959
3.06.02	Financial Expenses	-1,466	-5,077	-1,539	-3,866
3.07	Earnings Before Income Taxes	9,572	32,841	11,418	25,563
3.08	Income Tax and Social Contribution on Income	-2,212	-4,855	-4,149	-9,262
3.08.01	Current	-2,457	-4,633	-2,575	-5,462
3.08.02	Deferred	245	-222	-1,574	-3,800
3.09	Net Income (Loss) from Continuing Operations	7,360	27,986	7,269	16,301
3.11	Consolidated Losses/Earnings in the Period	7,360	27,986	7,269	16,301
3.99	Earnings per Share - (R\$/Share)				
3.99.01	Basic Earnings per Share				
3.99.01.01	Common	0.11137	0.42348	0.10999	0.24666
3.99.02	Diluted Earnings per Share				
3.99.02.01	Common	0.11137	0.42348	0.10999	0.24666

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## Parent Company Financial Statements / Statement of Comprehensive Income

(In thousands of R\$)

Code	Description	Current year	YTD current year	Same quarter of	YTD previous year
		7/1/2022 to 9/30/2022	1/1/2022 to 9/30/2022	previous year 7/1/2021 to 9/30/2021	1/1/2021 to 9/30/2021
4.01	Consolidated Net Income in the Period	7,360	27,986	7,269	16,301
4.02	Other Comprehensive Income (Loss)	288	620	7	341
4.03	Consolidated Comprehensive Income (Loss) in the Period	7,648	28,606	7,276	16,642
4.03.01	Attributable to Controlling Shareholders	7,648	28,606	7,276	16,642

**Consolidated Financial Statements / Statement of Cash Flows (Indirect Method)****(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>YTD current year 1/1/2022 to 9/30/2022</b>	<b>YTD previous year 1/1/2021 to 9/30/2021</b>
6.01	Net Cash from Operating Activities	7,719	63,868
6.01.01	Cash Provided by Operations	38,618	32,490
6.01.01.01	Net Income for the Period	27,986	16,301
6.01.01.02	Depreciation and Amortization	7,410	6,926
6.01.01.03	Exchange Variation – Trade Receivables	-198	-118
6.01.01.04	Exchange Variation – Trade Payables	-180	0
6.01.01.05	Exchange Variation – Cash	-82	0
6.01.01.06	Provision for Labor, Tax, Civil and Termination of Commercial Relationship Risks	-1,029	-1,403
6.01.01.07	Provision for Obsolescence	172	67
6.01.01.08	Allowance for Doubtful Accounts	249	33
6.01.01.10	Other Provisions	-2,091	-115
6.01.01.11	Income Tax and Social Contribution	4,855	9,262
6.01.01.12	Interest on Loans	1,345	733
6.01.01.14	Disposal of Property, Plant and Equipment and Intangible Assets	181	804
6.01.02	Changes in Assets and Liabilities	-30,899	31,378
6.01.02.01	Accounts Receivable from Clients	-4,277	-56
6.01.02.02	Inventories	-4,286	-7,725
6.01.02.03	Taxes Recoverable	-841	-2,104
6.01.02.05	Loans Granted	651	306
6.01.02.08	Other Current and Non-Current Assets	-7,774	-950
6.01.02.09	Non-Current Assets Held for Sale	-2,219	59
6.01.02.10	Payment of Interest on Loans	-1,343	-657
6.01.02.14	Trade Payables	7,357	4,058
6.01.02.15	Advances from Clients	-19,035	41,192
6.01.02.17	Other Current and Non-Current Liabilities	5,530	1,929
6.01.02.18	Payment of Income Tax and Social Contribution	-4,662	-4,674
6.02	Net Cash Provided By (Used In) Investment Activities	-43,796	-40,523
6.02.01	Financial Investments	3,182	-12,765
6.02.04	Acquisition of Property, Plant and Equipment	-46,633	-27,405
6.02.05	Acquisition of Intangible Assets	-345	-353
6.03	Net Cash from Financing Activities	-9,896	2,538
6.03.03	Loans Taken	0	17,000
6.03.04	Payment of Loans and Interest	-3,558	-1,186
6.03.05	Payment of Interest on Equity	-6,338	-6,282
6.03.06	Dividends Paid	0	-6,994
6.04	Exchange Variation on Cash and Cash Equivalents	288	-475
6.05	Increase (Decrease) in Cash and Cash Equivalents	-45,685	25,408
6.05.01	Cash and Cash Equivalents at the Beginning of the Period	60,250	47,584
6.05.02	Cash and Cash Equivalents at the End of the Period	14,565	72,992

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## Consolidated Financial Statements / Statement of Changes in Equity - 1/1/2022 to 9/30/2022

(In thousands of R\$)

Code	Description	Paid-In Capital	Capital Reserves, Options Granted and Treasury Shares	Income Reserve	Retained Earnings or Accumulated Losses	Other Comprehensive Income	Equity	Non-Controlling Interest	Consolidated Equity
5.01	Opening Balances	147,000	0	20,449	0	332	167,781	0	167,781
5.03	Adjusted Opening Balances	147,000	0	20,449	0	332	167,781	0	167,781
5.05	Total Comprehensive Income (Loss)	0	0	0	27,986	288	28,274	0	28,274
5.05.01	Net Income for the Period	0	0	0	27,986	0	27,986	0	27,986
5.05.02	Other Comprehensive Income (Loss)	0	0	0	0	288	288	0	288
5.05.02.04	Translation Adjustments in the Period	0	0	0	0	288	288	0	288
5.07	Closing Balances	147,000	0	20,449	27,986	620	196,055	0	196,055

(A FREE TRANSLATION OF THE ORIGINAL IN PORTUGUESE)

ITR – Quarterly Information – September 30, 2022 - UNICASA INDUSTRIA DE MOVEIS S.A.

Version:  
1

## Consolidated Financial Statements / Statement of Changes in Equity - 1/1/2021 to 9/30/2021

(In thousands of R\$)

Code	Description	Paid-In Capital	Capital Reserves, Options Granted and Treasury Shares	Income Reserve	Retained Earnings or Accumulated Losses	Other Comprehensive Income	Equity	Non-Controlling Interest	Consolidated Equity
5.01	Opening Balances	147,000	0	8,635	0	313	155,948	0	155,948
5.03	Adjusted Opening Balances	147,000	0	8,635	0	313	155,948	0	155,948
5.04	Capital Transactions with Partners	0	0	-6,994	0	0	-6,994	0	-6,994
5.04.06	Dividends	0	0	-6,994	0	0	-6,994	0	-6,994
5.05	Total Comprehensive Income (Loss)	0	0	0	16,301	28	16,329	0	16,329
5.05.01	Net Income for the Period	0	0	0	16,301	0	16,301	0	16,301
5.05.02	Other Comprehensive Income (Loss)	0	0	0	0	28	28	0	28
5.05.02.04	Translation Adjustments in the Period	0	0	0	0	28	28	0	28
5.07	Closing Balances	147,000	0	1,641	16,301	341	165,283	0	165,283

**Consolidated Financial Statements / Statement of Value Added****(In thousands of R\$)**

<b>Code</b>	<b>Description</b>	<b>YTD current year 1/1/2022 to 9/30/2022</b>	<b>YTD previous year 1/1/2021 to 9/30/2021</b>
7.01	Income	236,151	192,654
7.01.01	Sales of Goods, Products and Services	226,890	190,149
7.01.02	Other Income	9,510	2,538
7.01.04	Provision/Reversal of Allowance for Doubtful Accounts	-249	-33
7.02	Inputs acquired from third parties	-147,805	-121,595
7.02.01	Cost of Products Sold and Services Rendered	-109,562	-94,376
7.02.02	Supplies, Electricity, Outsourced Services and Others	-33,168	-23,747
7.02.03	Loss/Recovery of Asset Values	-172	-67
7.02.04	Other	-4,903	-3,405
7.03	Gross Value Added	88,346	71,059
7.04	Retentions	-7,410	-6,926
7.04.01	Depreciation, Amortization and Depletion	-7,410	-6,926
7.05	Net Added Value Produced	80,936	64,133
7.06	Added Value from Transfers	13,610	5,924
7.06.02	Financial Income	13,610	5,924
7.07	Total Value Added to Distribute	94,546	70,057
7.08	Distribution of Added Value	94,546	70,057
7.08.01	Personnel	32,877	23,105
7.08.01.01	Direct Compensation	27,077	19,080
7.08.01.02	Benefits	3,961	2,517
7.08.01.03	F.G.T.S. (Government Severance Fund)	1,839	1,508
7.08.02	Taxes, Fees and Contributions	29,730	27,934
7.08.02.01	Federal	18,548	20,710
7.08.02.02	State	11,119	7,171
7.08.02.03	Municipal	63	53
7.08.03	Remuneration of Loan Capital	3,953	2,717
7.08.03.01	Interest	1,345	733
7.08.03.02	Rentals	762	639
7.08.03.03	Other	1,846	1,345
7.08.04	Remuneration of Own Capital	27,986	16,301
7.08.04.03	Retained Earnings/Accumulated Losses for the Period	27,986	16,301

**UCAS**  
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Ações com Governança  
Corporativa Diferenciada **IGC**

Índice de  
Ações com Tag Along  
Diferenciado **ITAG**

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Bento Gonçalves, Rio Grande do Sul, November 10, 2022. Unicasa Indústria de Móveis S.A. (B3: UCAS3, Bloomberg: UCAS3:BZ, Reuters: UCAS3.SA), one of the leaders in Brazil's custom-made furniture industry and the only Brazilian publicly-held company in the sector, announces today its results for the third quarter of 2022 (3Q22). Except where stated otherwise, all variations and comparisons are in relation to the same period the previous year. The following financial and operating information, except where stated otherwise, is presented with consolidated data (including Unicasa Comércio de Móveis Ltda and Unicasa North America, LLC), in thousands of Brazilian reais and in accordance with the International Financial Reporting Standards (IFRS).

### **Period highlights**

- Growth of 8.6% in net revenue;
- 1.3% growth in net income;
- EBTIDA Margin of 14.4% (-6.2 p.p.);
- Net Margin of 11.2% (-0.8 p.p.);
- ROIC UDM of 23.0% (-4.2 p.p. vs 2Q22).

Executive Summary	3Q21	3Q22	Δ	9M21	9M22	Δ
Gross Revenue ex-IPI	72,714	79,657	+9.5%	183,365	222,382	+21.3%
<b>Net Revenue</b>	<b>60,620</b>	<b>65,838</b>	<b>8.6%</b>	<b>151,135</b>	<b>182,705</b>	<b>20.9%</b>
Cost of Goods Sold	(38,435)	(41,918)	+9.1%	(96,333)	(120,439)	+25.0%
<b>Gross Income</b>	<b>22,185</b>	<b>23,920</b>	<b>+7.8%</b>	<b>54,802</b>	<b>62,266</b>	<b>+13.6%</b>
<b>Gross Margin</b>	<b>36.6%</b>	<b>36.3%</b>	<b>-0.3 p.p.</b>	<b>36.3%</b>	<b>34.1%</b>	<b>-2.2 p.p.</b>
Selling and Administrative Expenses	(13,161)	(18,169)	+38.1%	(35,668)	(47,140)	+32.2%
Other Revenues and Operating Expenses	1,198	1,324	+10.5%	3,336	9,534	+185.8%
<b>Operating Income</b>	<b>10,222</b>	<b>7,075</b>	<b>-30.8%</b>	<b>22,470</b>	<b>24,660</b>	<b>9.7%</b>
<b>Operating Margin</b>	<b>16.9%</b>	<b>10.7%</b>	<b>-6.2 p.p.</b>	<b>14.9%</b>	<b>13.5%</b>	<b>-1.4 p.p.</b>
Financial Income (Expenses) Net	1,196	2,497	+108.8%	3,093	8,181	+164.5%
<b>Operating Income before Income Tax and Social Contribution</b>	<b>11,418</b>	<b>9,572</b>	<b>-16.2%</b>	<b>25,563</b>	<b>32,841</b>	<b>+28.5%</b>
Income Tax and Social Contribution	(4,149)	(2,212)	-46.7%	(9,262)	(4,855)	-47.6%
<b>Net Profit</b>	<b>7,269</b>	<b>7,360</b>	<b>+1.3%</b>	<b>16,301</b>	<b>27,986</b>	<b>+71.7%</b>
<b>Net Margin</b>	<b>12.0%</b>	<b>11.2%</b>	<b>-0.8 p.p.</b>	<b>10.8%</b>	<b>15.3%</b>	<b>+4.5 p.p.</b>
EBITDA	12,517	9,496	-24.1%	29,396	32,070	+9.1%
<b>EBITDA Margin</b>	<b>20.6%</b>	<b>14.4%</b>	<b>-6.2 p.p.</b>	<b>19.5%</b>	<b>17.6%</b>	<b>-1.9 p.p.</b>

**Disclaimer:** The forward-looking statements in this document related to the business prospects, projections of operating and financial results and growth prospects of Unicasa are merely estimates and as such are based exclusively on Management's expectations for the future of the business. These expectations depend substantially on market conditions, the performance of the Brazilian economy, industry and international markets, and are subject to known and unknown risks and uncertainties, which can cause such expectations to not materialize or cause actual results to differ materially from those expected and, therefore, are subject to change without prior notice.

**MESSAGE FROM MANAGEMENT**

Dear Shareholders,

The Company's revenue grew 8.6% this quarter, slowing down in relation to the first half of the year. However, it is worth emphasizing the strong performance in the second half of 2021. Gross margin reached 36.3% in the quarter (32.8% in 1Q22 and 32.8% in 2Q22), due to the recognition of revenues from some corporate projects whose margins were lower than those normally registered by the Company in the first and second quarters.

As mentioned in the 2Q22 release, operating expenses remain under pressure, since some items are returning to normal compared to pre-pandemic levels, leading to a 6.7 p.p. decline in operating margin during the quarter, which reached 10.7%.

Net revenue in the quarter increased 1.3% to R\$7.3 million, with annualized ROIC of 23%. Excluding the impacts of the lawsuits related to PIS/COFINS and inflation on financial investments, as mentioned in the 1Q22 and 2Q22 Releases, adjusted ROIC reached 16.2%.

Cash consumption stood at R\$8.3 million, mainly affected by the decrease in advances from customers, which was expected as this item increased significantly last year due to the prepayment of orders by dealers to hedge the prices. This quarter, no additional advances were registered because the Company did not alter the prices. Another highlight is that the Company paid, using the tax credits, around R\$5.3 million in federal taxes, with the balance of credits recorded in the first quarter related to the PIS/COFINS lawsuit.

On October 3, the Company obtained authorization for the credits in the lawsuit on inflation on financial investments, as mentioned in the 2Q22 release. Credits totaled R\$6.8 million and will be used starting from November.

As part of the plans to take the Dell Anno brand to the U.S. market, the Company signed a rental agreement for a sales outlet in New York City. The store, with sales area of approximately 300 m<sup>2</sup>, is

located in one of New York's main furniture hubs, around 200 meters near the Madison Square Park and the Fifth Avenue. The store is scheduled for opening in the first half of 2023.

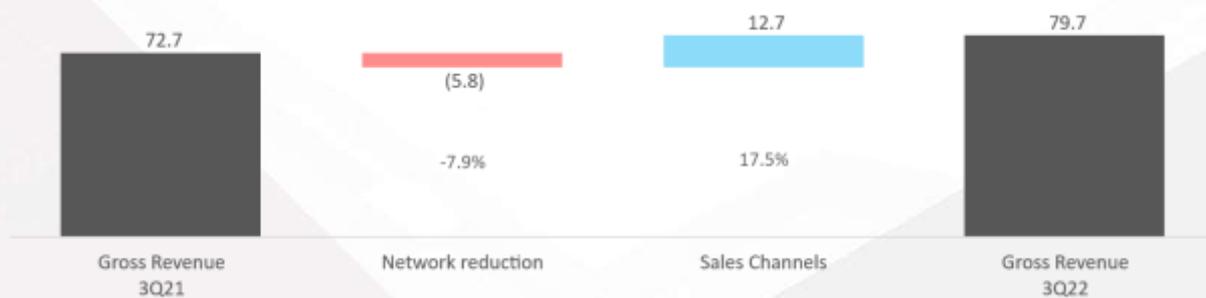
## ADJUSTED QUARTER RESULT

Below are the results of the quarter excluding the effects of: (i) the lawsuit relating to inflation on financial investments; (ii) the PIS/COFINS lawsuit; and (iii) the PIS/COFINS lawsuit in the subsidiary Unicasa Comércio de Móveis in 2Q21.

Executive Summary	3Q21	3Q22 Adjusted	Δ	9M21 Adjusted	9M22 Adjusted	Δ
Gross Revenue ex-IPI	72,714	79,657	+9.5%	183,365	222,382	+21.3%
<b>Net Revenue</b>	<b>60,620</b>	<b>65,838</b>	<b>8.6%</b>	<b>151,135</b>	<b>182,705</b>	<b>20.9%</b>
Cost of Goods Sold	(38,435)	(41,918)	+9.1%	(96,333)	(120,439)	+25.0%
<b>Gross Income</b>	<b>22,185</b>	<b>23,920</b>	<b>+7.8%</b>	<b>54,802</b>	<b>62,266</b>	<b>+13.6%</b>
<b>Gross Margin</b>	<b>36.6%</b>	<b>36.3%</b>	<b>-0.3 p.p.</b>	<b>36.3%</b>	<b>34.1%</b>	<b>-2.2 p.p.</b>
Selling and Administrative Expenses	(13,161)	(18,124)	+37.7%	(35,579)	(46,310)	+30.2%
Other Revenues and Operating Expenses	1,198	1,324	+10.5%	2,020	2,382	+17.9%
<b>Operating Income</b>	<b>10,222</b>	<b>7,120</b>	<b>-30.3%</b>	<b>21,243</b>	<b>18,338</b>	<b>-13.7%</b>
<b>Operating Margin</b>	<b>16.9%</b>	<b>10.8%</b>	<b>-6.0 p.p.</b>	<b>14.1%</b>	<b>10.0%</b>	<b>-4.0 p.p.</b>
Financial Income (Expenses) Net	1,196	2,221	+85.7%	2,644	6,144	+132.4%
<b>Operating Income before Income Tax and Social Contribution</b>	<b>11,418</b>	<b>9,341</b>	<b>-18.2%</b>	<b>23,887</b>	<b>24,482</b>	<b>+2.5%</b>
Income Tax and Social Contribution	(4,149)	(2,820)	-32.0%	(8,858)	(8,181)	-7.6%
<b>Net Profit</b>	<b>7,269</b>	<b>6,521</b>	<b>-10.3%</b>	<b>15,029</b>	<b>16,301</b>	<b>+8.5%</b>
<b>Net Margin</b>	<b>12.0%</b>	<b>9.9%</b>	<b>-2.1 p.p.</b>	<b>9.9%</b>	<b>8.9%</b>	<b>-1.0 p.p.</b>
EBITDA	12,517	9,541	-23.8%	28,169	25,748	-8.3%
<b>EBITDA Margin</b>	<b>20.6%</b>	<b>14.5%</b>	<b>-6.2 p.p.</b>	<b>18.6%</b>	<b>14.1%</b>	<b>-4.5 p.p.</b>

## SALES PERFORMANCE

Gross revenue in 3Q22 increased 9.6%, mainly due to improved performance by the sales channels, which grew 17.5%. The following chart shows the evolution of revenue between 3Q21 and 3Q22(1):



(1) In million.

The Unicasa Corporate and Export Markets segments are affected by significant oscillations due to the specific aspects of the projects sold in the period. The Export Markets segment is also impacted by exchange rate variation.

Dell Anno and Favorita - Exclusive Dealers	3Q21	3Q22	Δ	9M21	9M22	Δ
Gross Revenue. ex-IPI	30,586	28,538	-6.7%	76,811	80,249	+4.5%
Number of Modules Sold (thousand units)	52.1	33.3	-36.1%	139.1	104.0	-25.2%
New and Casa Brasileira - Exclusive Dealers	3Q21	3Q22	Δ	9M21	9M22	Δ
Gross Revenue. ex-IPI	18,919	24,201	+27.9%	51,221	63,620	+24.2%
Number of Modules Sold (thousand units)	55.8	54.4	-2.5%	163.1	151.2	-7.3%
Multibrands	3Q21	3Q22	Δ	9M21	9M22	Δ
Gross Revenue. ex-IPI	8,918	9,141	+2.5%	24,852	27,181	+9.4%
Number of Modules Sold (thousand units)	31.2	24.4	-21.8%	94.6	77.1	-18.5%
Unicasa Corporate	3Q21	3Q22	Δ	9M21	9M22	Δ
Gross Revenue. ex-IPI	2,948	4,756	+61.3%	6,344	19,445	+206.5%
Number of Modules Sold (thousand units)	9.4	9.6	+2.1%	19.3	37.8	+95.9%
Export Market	3Q21	3Q22	Δ	9M21	9M22	Δ
Gross Revenue. ex-IPI	10,362	11,876	+14.6%	21,327	29,337	+37.6%
Number of Modules Sold (thousand units)	14.4	15.3	+6.3%	34.9	41.5	+18.9%

## Consolidated Indicators – Unicasa

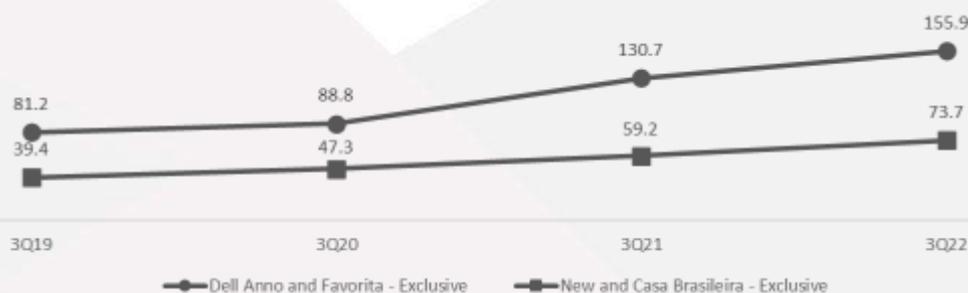
Unicasa Indústria de Móveis	3Q21	3Q22	Δ	9M21	9M22	Δ
Gross Revenue. ex-IPI	72,714	79,657	+9.5%	183,365	222,382	+21.3%
Number of Modules Sold (thousand units)	162.9	137.1	-15.8%	451.5	411.9	-8.8%

## SALES AND DISTRIBUTION CHANNELS

Period	3Q21	4Q21	1Q22	2Q22	3Q22	Δ <sup>(1)</sup>
Exclusive Stores	204	203	200	193	184	(9)
Dell Anno and Favorita	78	76	72	66	56	(10)
New and Casa Brasileira	108	109	110	109	110	1
Abroad	18	18	18	18	18	-
Multibrand	106	106	105	104	102	(2)
New and Casa Brasileira Multibrand	78	78	77	76	74	(2)
Abroad	28	28	28	28	28	-

(1) Variation compared to 2Q22.

Average productivity in the quarter per Dell Anno and Favorita store was R\$ 155.900/month, 19.3% higher than in 3Q21, while average productivity per New and Casa Brasileira store was R\$73,700/month, 24.4% higher. The following chart shows historical productivity by quarter.



## FINANCIAL PERFORMANCE

### Gross Profit and Gross Margin

As in 2Q22, the variation in gross margin is mainly due to corporate sales in both the domestic and export markets.

### Selling, General and Administrative Expenses (SG&A)

Selling General and Administrative Expenses	3Q21	3Q22	Δ	9M21	9M22	Δ
<b>Total</b>	<b>(13,161)</b>	<b>(18,169)</b>	<b>+38.1%</b>	<b>(35,668)</b>	<b>(47,140)</b>	<b>+32.2%</b>
<b>Selling Expenses</b>	<b>(9,477)</b>	<b>(13,383)</b>	<b>+41.2%</b>	<b>(24,896)</b>	<b>(33,361)</b>	<b>+34.0%</b>
% of Net Revenue	15.6%	20.3%	+4.7 p.p.	16.5%	18.3%	+1.8 p.p.
<b>Administrative Expenses</b>	<b>(3,684)</b>	<b>(4,786)</b>	<b>+29.9%</b>	<b>(10,772)</b>	<b>(13,779)</b>	<b>+27.9%</b>
% of Net Revenue	6.1%	7.3%	+1.2 p.p.	7.1%	7.5%	+0.4 p.p.
SG&A % of Net Revenue	21.7%	27.6%	+5.9 p.p.	23.6%	25.8%	+2.2 p.p.

The following chart presents the evolution of Selling, General and Administrative Expenses between 3Q21 and 3Q22(1):



(1) In million.

The main impacts on personnel expenses are: the increase in headcount to sustain the growth of the U.S. operation; replacements in the support team for domestic stores, which had been postponed due to the pandemic; and the collective bargaining agreement, with a wage increase of 10.6%.

Advertising expenses increased R\$1.2 million, especially due to the resumption of fairs, conventions and advertising campaigns, which did not occur in 2021 due to the pandemic.

Marketing costs increased R\$0.9 million, mainly due to expenses related to the corporate and export segment, such as freight, customs clearance and assembly.

The partial resumption of travel contributed to the R\$0.4 million increase in this expense line.

Operating expenses in the U.S. increased due to variable costs of sales, especially freight.

### Other Operating Income and Expenses

Other operating income were higher mainly due to the non-recurring effect of recovery of amounts related to lawsuits.

Other Operating Income and Expenses	3Q21	3Q22	Δ	9M21	9M22	Δ
<b>Total</b>	<b>1,198</b>	<b>1,324</b>	<b>10.5%</b>	<b>3,336</b>	<b>9,534</b>	<b>185.8%</b>
Result from the sale of assets held for sale and of property, plant and equipment	43	3	-93.0%	(50)	(110)	120.0%
Bank Premium	256	226	-11.7%	611	538	-11.9%
Other Operating Income	899	1,095	21.8%	2,775	9,106	228.1%
<b>% of Net Revenue</b>	<b>2.0%</b>	<b>2.0%</b>	<b>0 p.p.</b>	<b>5.1%</b>	<b>14.5%</b>	<b>9.4 p.p.</b>

## Financial Result

The main factors for the increase in the financial result were inflation adjustment on tax lawsuits, as mentioned above, and the effect of present value adjustment.

Financial Result	3Q21	3Q22	Δ	9M21	9M22	Δ
<b>Net Financial Result</b>	<b>1,196</b>	<b>2,497</b>	<b>+108.8%</b>	<b>3,093</b>	<b>8,181</b>	<b>+164.5%</b>
<b>Financial Expenses</b>	<b>(1,539)</b>	<b>(1,466)</b>	<b>-4.7%</b>	<b>(3,866)</b>	<b>(5,077)</b>	<b>+31.3%</b>
IOF charge and bank fees	(20)	(51)	+155.0%	(70)	(150)	+114.3%
Loans and financing expenses	(311)	(466)	+49.8%	(733)	(1,345)	+83.5%
Exchange variation expenses	(751)	(382)	-49.1%	(2,283)	(2,306)	+1.0%
Present value adjustment - AVP	(274)	(507)	+85.0%	(528)	(1,121)	+112.3%
Other financial expenses	(183)	(60)	-67.2%	(252)	(155)	-38.5%
<b>Financial Income</b>	<b>2,735</b>	<b>3,963</b>	<b>+44.9%</b>	<b>6,959</b>	<b>13,258</b>	<b>+90.5%</b>
Interest income	248	229	-7.7%	858	923	+7.6%
Discounts	46	36	-21.7%	121	99	-18.2%
Yield from short-term investments	857	964	+12.5%	1,557	3,998	+156.8%
Exchange variation income	1,145	830	-27.5%	2,803	2,716	-3.1%
Present value adjustment - AVP	397	1,121	+182.4%	1,011	2,828	+179.7%
Other financial income	42	783	+1764.3%	609	2,694	+342.4%

## EBITDA and EBITDA Margin

EBITDA	3Q21	3Q22	Δ	9M21	9M22	Δ
<b>Net Income for the Period</b>	<b>7,269</b>	<b>7,360</b>	<b>+1.3%</b>	<b>16,301</b>	<b>27,986</b>	<b>+71.7%</b>
Income Tax and Social Contribution	4,149	2,212	-46.7%	9,262	4,855	-47.6%
Financial Result	(1,196)	(2,497)	+108.8%	(3,093)	(8,181)	+164.5%
<b>EBIT</b>	<b>10,222</b>	<b>7,075</b>	<b>-30.8%</b>	<b>22,470</b>	<b>24,660</b>	<b>+9.7%</b>
Depreciation and Amortization	2,295	2,421	+5.5%	6,926	7,410	+7.0%
<b>EBITDA</b>	<b>12,517</b>	<b>9,496</b>	<b>-24.1%</b>	<b>29,396</b>	<b>32,070</b>	<b>+9.1%</b>
<b>EBITDA Margin</b>	<b>20.6%</b>	<b>14.4%</b>	<b>-6.2 p.p.</b>	<b>19.5%</b>	<b>17.6%</b>	<b>-1.9 p.p.</b>

## Cash Flow

Cash consumption in the quarter was mainly due to the decline in advances from customers, which consumed cash of R\$11.8 million. Also worth highlighting is the decrease in cash flow from operating activities caused by the increase in expenses, as mentioned earlier in this release. In 3Q21, advances from customers moved in the opposite direction, when the Company increased prices in August, which

increased advances from customers seeking to hedge prices, resulting in cash inflow of approximately R\$20 million.

Cash Flow	3Q21	3Q22	Δ	9M21	9M22	Δ
Cash Flows from Operating Activities	13,726	9,640	-29.8%	32,490	38,618	+18.9%
Changes in Assets and Liabilities	17,493	(11,968)	-168.4%	31,378	(30,899)	-198.5%
Financial Investments	(9,696)	1,747	-118.0%	(12,765)	3,182	-124.9%
Cash generated by investment activities	(2,598)	(5,061)	+94.8%	(27,758)	(46,978)	+69.2%
Cash generated by financing activities	(1,186)	(1,186)	+0.0%	2,538	(9,896)	-489.9%
Effect of exchange variation on cash and cash equivalents	(371)	193	-152.0%	(475)	288	-160.6%
<b>Cash flow (burn)</b>	<b>17,368</b>	<b>(6,635)</b>	<b>-138.2%</b>	<b>25,408</b>	<b>(45,685)</b>	<b>-279.8%</b>
Financial Investments	9,696	(1,747)	-118.0%	12,765	(3,182)	-124.9%
<b>Cash flow and Financial Investments</b>	<b>27,064</b>	<b>(8,382)</b>	<b>-131.0%</b>	<b>38,173</b>	<b>(48,867)</b>	<b>-228.0%</b>

## Net Cash

Net Cash	31/12/2021	30/09/2022	Δ
Short Term Debt	4,863	5,261	+8.2%
Long Term Debt	9,884	5,930	-40.0%
<b>Gross Debt</b>	<b>14,747</b>	<b>11,191</b>	<b>-24.1%</b>
Cash and Cash Equivalents	60,250	14,565	-75.8%
Financial Investments	31,480	28,298	-10.1%
<b>Net Debt/(Cash Surplus)</b>	<b>(76,983)</b>	<b>(31,672)</b>	<b>-58.9%</b>

## Return on Invested Capital (ROIC) and Return on Equity (ROE) in the last twelve months (LTM)

NOPLAT (Net Operating Profit Less Adjusted Taxes)	3Q22	2Q22	1Q22	4Q21	3Q21
(=) EBITDA	9,496	7,039	15,535	10,186	12,517
Depreciation	2,421	2,427	2,562	2,495	2,295
<b>(=) EBIT</b>	<b>7,075</b>	<b>4,612</b>	<b>12,973</b>	<b>7,691</b>	<b>10,222</b>
Income Tax and Social Contribution	(2,212)	2,092	(4,735)	333	(4,149)
Financial Result Income Tax Reversal	849	1,276	657	548	407
(=) Operating Net Income (NOPLAT)	5,712	7,980	8,895	8,572	6,480
<b>(=) Operating Net Income (NOPLAT) - Last Twelve Months</b>	<b>31,159</b>	<b>31,927</b>	<b>28,023</b>	<b>22,832</b>	<b>23,024</b>

ROIC (Return on Invested Capital)	3Q22	2Q22	1Q22	4Q21	3Q21
Invested Capital - LTM	135,208	117,149	108,018	100,111	111,419
<b>ROIC - LTM</b>	<b>23.0%</b>	<b>27.3%</b>	<b>25.9%</b>	<b>22.8%</b>	<b>20.7%</b>

ROE (Return on Equity)	3Q22	2Q22	1Q22	4Q21	3Q21
Net Profit	7,360	10,456	10,170	9,637	7,269
<b>Net Profit - Last Twelve Months</b>	<b>37,623</b>	<b>37,532</b>	<b>32,370</b>	<b>25,938</b>	<b>25,818</b>
Shareholders' equity	196,055	188,502	177,759	167,781	165,283
<b>Shareholders' equity - Last Twelve Months</b>	<b>182,524</b>	<b>174,831</b>	<b>167,208</b>	<b>162,710</b>	<b>159,752</b>
<b>ROE - LTM</b>	<b>20.6%</b>	<b>21.5%</b>	<b>19.4%</b>	<b>15.9%</b>	<b>16.2%</b>

## ANNEX I – WORKING CAPITAL AND CAPITAL INVESTED

Invested Capital	30/09/2022	30/06/2022	31/03/2022	31/12/2021
<b>Operational Assets</b>	<b>109,363</b>	<b>109,554</b>	<b>105,355</b>	<b>91,207</b>
(+) Trade Accounts Receivable	33,777	32,613	30,358	32,222
(+) Long Term Trade Accounts Receivable	15,715	14,614	15,759	13,044
(+) Long Term Loans Granted	612	1,552	1,674	1,543
(+) Inventories	42,039	40,584	40,652	37,925
(+) Advances to Suppliers	2,788	2,524	1,850	1,758
(+) Loans Granted	784	596	590	504
(+) Prepaid Expenses	6,521	6,009	3,868	2,365
(+) Recoverable Taxes	7,005	10,940	10,482	1,724
(+) Other Assets	122	122	122	122
<b>Operational Liabilities</b>	<b>86,536</b>	<b>93,183</b>	<b>106,707</b>	<b>91,063</b>
(-) Suppliers	12,297	7,799	8,070	5,120
(-) Tax Liabilities	5,162	5,748	4,732	1,571
(-) Payroll and Related Charges	8,464	7,167	5,178	4,233
(-) Advances from Customers	54,782	66,570	80,753	73,817
(-) Provisions	280	346	410	486
(-) Other Liabilities	5,358	5,553	5,132	5,836
<b>(=) Working Capital</b>	<b>22,827</b>	<b>16,371</b>	<b>(1,352)</b>	<b>144</b>
<b>Non-current Operating Assets</b>	<b>149,936</b>	<b>142,133</b>	<b>140,466</b>	<b>105,090</b>
(+) Assets Held for Sale	2,746	527	527	527
(+) Deferred Income Tax and Social Contribution	1,339	1,134	898	993
(+) Recoverable Taxes	2,140	2,092	2,122	1,828
(+) Judicial Deposits	1,129	1,252	1,314	1,383
(+) Other Assets	2,959	114	94	117
(+) Investments	20	20	20	20
(+) Property, Plant and Equipment	137,912	134,936	133,167	97,517
(+) Intangible Assets	1,691	2,058	2,324	2,705
<b>Non-current Operating Liabilities</b>	<b>8,380</b>	<b>8,875</b>	<b>9,431</b>	<b>8,098</b>
(-) Tax Liabilities	1,035	1,055	966	404
(-) Provisions	7,345	7,820	8,465	7,694
<b>(=) Fixed Capital</b>	<b>141,556</b>	<b>133,258</b>	<b>131,035</b>	<b>96,992</b>
<b>(=) Total invested capital</b>	<b>164,383</b>	<b>149,629</b>	<b>129,683</b>	<b>97,136</b>
<b>Financing</b>				
(+) Shareholders' equity	196,055	188,502	177,759	167,781
(+) Dividends and interest on Equity Payable	-	-	6,338	6,338
(+) Short Term Loans Granted	5,261	5,256	4,873	4,863
(+) Long Term Loans Granted	5,930	7,116	8,698	9,884
(-) Cash and Cash Equivalents	14,565	21,200	38,823	60,250
(-) Short Term Financial Investments	20,271	22,129	21,466	23,961
(-) Long Term Financial Investments	8,027	7,916	7,696	7,519
<b>(=) Total Financing</b>	<b>164,383</b>	<b>149,629</b>	<b>129,683</b>	<b>97,136</b>

## ANNEX II – FINANCIAL STATEMENTS – INCOME STATEMENT – CONSOLIDATED

Income Statement	3Q21	3Q22	AV	AH	9M21	AV	9M22	AV	AH
<b>Gross Revenue from Sales</b>	<b>75,658</b>	<b>81,770</b>	<b>124.2%</b>	<b>+8.1%</b>	<b>191,076</b>	<b>126.4%</b>	<b>229,235</b>	<b>125.5%</b>	<b>+20.0%</b>
Domestic Market	65,296	69,894	106.2%	+7.0%	169,749	112.3%	199,898	109.4%	+17.8%
Dell Anno and Favorita	31,984	29,412	44.7%	-8.0%	80,355	53.2%	83,029	45.4%	+3.3%
New and Casa Brasileira Exclusive Dealers	19,834	24,962	37.9%	+25.9%	53,706	35.5%	65,883	36.1%	+22.7%
New and Casa Brasileira Multibrand	9,363	9,437	14.3%	+0.8%	26,095	17.3%	28,178	15.4%	+8.0%
Unicasa Corporate	3,095	4,911	7.5%	+58.7%	6,662	4.4%	20,184	11.0%	+203.0%
Other Revenues	1,020	1,172	1.8%	+14.9%	2,931	1.9%	2,624	1.4%	-10.5%
Exports	10,362	11,876	18.0%	+14.6%	21,327	14.1%	29,337	16.1%	+37.6%
Sales Deductions	(15,038)	(15,932)	-24.2%	+5.9%	(39,941)	-26.4%	(46,530)	-25.5%	+16.5%
<b>Net Revenue from Sales</b>	<b>60,620</b>	<b>65,838</b>	<b>100.0%</b>	<b>+8.6%</b>	<b>151,135</b>	<b>100.0%</b>	<b>182,705</b>	<b>100.0%</b>	<b>+20.9%</b>
Cost of Goods Sold	(38,435)	(41,918)	-63.7%	+9.1%	(96,333)	-63.7%	(120,439)	-65.9%	+25.0%
<b>Gross Profit</b>	<b>22,185</b>	<b>23,920</b>	<b>36.3%</b>	<b>+7.8%</b>	<b>54,802</b>	<b>36.3%</b>	<b>62,266</b>	<b>34.1%</b>	<b>+13.6%</b>
Selling Expenses	(9,477)	(13,383)	-20.3%	+41.2%	(24,896)	-16.5%	(33,361)	-18.3%	+34.0%
General and Administrative Expenses	(3,684)	(4,786)	-7.3%	+29.9%	(10,772)	-7.1%	(13,779)	-7.5%	+27.9%
Other Operating Income, Net	1,198	1,324	2.0%	+10.5%	3,336	2.2%	9,534	5.2%	+185.8%
<b>Operating Income</b>	<b>10,222</b>	<b>7,075</b>	<b>10.7%</b>	<b>-30.8%</b>	<b>22,470</b>	<b>14.9%</b>	<b>24,660</b>	<b>13.5%</b>	<b>+9.7%</b>
Financial Expenses	(1,539)	(1,466)	-2.2%	-4.7%	(3,866)	-2.6%	(5,077)	-2.8%	+31.3%
Financial Income	2,735	3,963	6.0%	+44.9%	6,959	4.6%	13,258	7.3%	+90.5%
<b>Operating Income before Income Tax and Social Contribution</b>	<b>11,418</b>	<b>9,572</b>	<b>14.5%</b>	<b>-16.2%</b>	<b>25,563</b>	<b>16.9%</b>	<b>32,841</b>	<b>18.0%</b>	<b>+28.5%</b>
Income Tax and Social Contribution	(4,149)	(2,212)	-3.4%	-46.7%	(9,262)	-6.1%	(4,855)	-2.7%	-47.6%
Current	(2,575)	(2,457)	-3.7%	-4.6%	(5,462)	-3.6%	(4,633)	-2.5%	-15.2%
Deferred	(1,574)	245	0.4%	-115%	(3,800)	-2.5%	(222)	-0.1%	-94.2%
<b>Net Income for the Period</b>	<b>7,269</b>	<b>7,360</b>	<b>11.2%</b>	<b>+1.3%</b>	<b>16,301</b>	<b>10.8%</b>	<b>27,986</b>	<b>15.3%</b>	<b>+71.7%</b>
Earnings per Share (R\$)	0.11	0.11			0.25		0.42		

## ANNEX III - FINANCIAL STATEMENTS – BALANCE SHEET – CONSOLIDATED

Assets	31/12/2021	AV	30/09/2022	AV	Δ
<b>Current Assets</b>	<b>160,831</b>	<b>55.8%</b>	<b>127,872</b>	<b>42.3%</b>	<b>-20.5%</b>
Cash and Cash Equivalents	60,250	20.9%	14,565	4.8%	-75.8%
Restricted Marketable Securities	23,961	8.3%	20,271	6.7%	-15.4%
Trade Accounts Receivable	32,222	11.2%	33,777	11.2%	+4.8%
Inventories	37,925	13.2%	42,039	13.9%	+10.8%
Advances to Suppliers	1,758	0.6%	2,788	0.9%	+58.6%
Loans Granted	504	0.2%	784	0.3%	+55.6%
Prepaid Expenses	2,365	0.8%	6,521	2.2%	+175.7%
Recoverable Taxes	1,724	0.6%	7,005	2.3%	+306.3%
Other Assets	122	0.0%	122	0.0%	+0.0%
<b>Non-Current Assets</b>	<b>127,196</b>	<b>44.2%</b>	<b>174,290</b>	<b>57.7%</b>	<b>+37.0%</b>
Financial Investments	7,519	2.6%	8,027	2.7%	+6.8%
Trade Accounts Receivable	13,044	4.5%	15,715	5.2%	+20.5%
Loans Granted	1,543	0.5%	612	0.2%	-60.3%
Assets Held for Sale	527	0.2%	2,746	0.9%	+421.1%
Deferred Income Tax and Social Contribution	993	0.3%	1,339	0.4%	+34.8%
Recoverable Taxes	1,828	0.6%	2,140	0.7%	+17.1%
Judicial Deposits	1,383	0.5%	1,129	0.4%	-18.4%
Other Assets	117	0.0%	2,959	1.0%	+2429.1%
Investments	20	0.0%	20	0.0%	+0.0%
Property, Plant and Equipment	97,517	33.9%	137,912	45.6%	+41.4%
Intangible Assets	2,705	0.9%	1,691	0.6%	-37.5%
<b>Total Assets</b>	<b>288,027</b>	<b>100%</b>	<b>302,162</b>	<b>100%</b>	<b>+4.9%</b>
Liabilities	31/12/2021	AV	30/09/2022	AV	Δ
<b>Current Liabilities</b>	<b>102,264</b>	<b>35.5%</b>	<b>91,797</b>	<b>30.4%</b>	<b>-10.2%</b>
Loans and Financing	4,863	1.7%	5,261	1.7%	+8.2%
Suppliers	5,120	1.8%	12,297	4.1%	+140.2%
Tax Liabilities	1,571	0.5%	5,162	1.7%	+228.6%
Dividends and interest on Equity Payable	6,338	2.2%	-	0.0%	-100.0%
Payroll and Related Charges	4,233	1.5%	8,464	2.8%	+100.0%
Advances from Customers	73,817	25.6%	54,782	18.1%	-25.8%
Deferred Income Tax and Social Contribution	-	0.0%	193	0.1%	n/a
Provisions	486	0.2%	280	0.1%	-42.4%
Other Liabilities	5,836	2.0%	5,358	1.8%	-8.2%
<b>Non-Current Liabilities</b>	<b>17,982</b>	<b>6.2%</b>	<b>14,310</b>	<b>4.7%</b>	<b>-20.4%</b>
Loans and Financing	9,884	3.4%	5,930	2.0%	-40.0%
Tax Liabilities	404	0.1%	1,035	0.3%	+156.2%
Provisions	7,694	2.7%	7,345	2.4%	-4.5%
<b>Shareholders' equity</b>	<b>167,781</b>	<b>58.3%</b>	<b>196,055</b>	<b>64.9%</b>	<b>+16.9%</b>
Capital Stock	147,000	51.0%	-	48.6%	+0.0%
Retained Profits Reserve	20,449	7.1%	20,449	6.8%	+0.0%
Cumulative Translation Adjustment	332	0.1%	620	0.2%	+86.7%
Accumulated Profit/(Loss)	-	0.0%	27,986	9.3%	n/a
<b>Total Liabilities and Shareholders' Equity</b>	<b>288,027</b>	<b>100%</b>	<b>302,162</b>	<b>100%</b>	<b>+4.9%</b>

## ANNEX IV – FINANCIAL STATEMENTS – CASH FLOW STATEMENT – CONSOLIDATED

Cash Flow Statement	3Q21	3Q22	Δ	9M21	9M22	Δ
<b>Net income (loss) for the period</b>	<b>7,269</b>	<b>7,360</b>	<b>+1.3%</b>	<b>16,301</b>	<b>27,986</b>	<b>+71.7%</b>
<b>Adjustment to Reconcile the Net Income to Cash from Operating Activities:</b>						
Depreciation and Amortization	2,295	2,421	+5.5%	6,926	7,410	+7.0%
Income tax and social contribution	4,149	2,212	-46.7%	9,262	4,855	-47.6%
Foreign Exchange Variation	264	(677)	-356.4%	(118)	(460)	+289.8%
Interest Appropriation	311	466	+49.8%	733	1,345	+83.5%
Provision for Litigation	(1,056)	(326)	-69.1%	(1,403)	(1,029)	-26.7%
Provision for Obsolescence	98	(176)	-279.6%	67	172	+156.7%
Allowance for Doubtful Accounts	(270)	75	-127.8%	33	249	+654.5%
Other provision	425	(1,743)	-510.1%	(115)	(2,091)	+1718.3%
Disposal of Property, Plant and Equipment	241	28	-88.4%	804	181	-77.5%
<b>Cash Flows from Operating Activities</b>	<b>13,726</b>	<b>9,640</b>	<b>-29.8%</b>	<b>32,490</b>	<b>38,618</b>	<b>+18.9%</b>
<b>Changes in Assets and Liabilities</b>						
Trade Accounts Receivable	(1,125)	(2,064)	+83.5%	(56)	(4,277)	+7537.5%
Inventories	373	(1,279)	-442.9%	(7,725)	(4,286)	-44.5%
Recoverable Taxes	(140)	8,582	-6230%	(2,104)	(841)	-60.0%
Loans Granted	116	752	+548.3%	306	651	+112.7%
Other Current and Non-Current Assets	(645)	(3,498)	+442.3%	(950)	(7,774)	+718.3%
Non-Current Assets Available for Sale	586	(2,219)	-478.7%	59	(2,219)	-3861.0%
Suppliers	1,163	4,817	+314.2%	4,058	7,357	+81.3%
Advance from Customers	19,833	(11,788)	-159.4%	41,192	(19,035)	-146.2%
Other Current and Non-Current Liabilities	40	(1,549)	-3972%	1,929	5,530	+186.7%
Payment of Income Tax and Social Contribution	(2,411)	(3,261)	+35.3%	(4,674)	(4,662)	-0.3%
Payment of Interest on Loans	(297)	(461)	+55.2%	(657)	(1,343)	+104.4%
<b>Net Cash from Operating Activities</b>	<b>31,219</b>	<b>(2,328)</b>	<b>-107.5%</b>	<b>63,868</b>	<b>7,719</b>	<b>-87.9%</b>
<b>Cash Flows from Investing Activities</b>						
Financial Investments	(9,696)	1,747	-118.0%	(12,765)	3,182	-124.9%
Property, Plant and Equipment	(2,530)	(5,027)	+98.7%	(27,405)	(46,633)	+70.2%
Intangible Assets	(68)	(34)	-50.0%	(353)	(345)	-2.3%
<b>Net Cash used in Investing Activities</b>	<b>(12,294)</b>	<b>(3,314)</b>	<b>-73.0%</b>	<b>(40,523)</b>	<b>(43,796)</b>	<b>+8.1%</b>
<b>Cash Flows from Financing Activities</b>						
Loans Taken	-	-	n/a	17,000	-	-100.0%
Loan and Interest Payments	(1,186)	(1,186)	+0.0%	(1,186)	(3,558)	+200.0%
<b>Cash Flows (used in) from Financing Activities</b>	<b>(1,186)</b>	<b>(1,186)</b>	<b>+0.0%</b>	<b>2,538</b>	<b>(9,896)</b>	<b>-489.9%</b>
Effect of exchange variation on cash and cash equivalents	(371)	193	-152.0%	(475)	288	-160.6%
<b>Increase (Decrease) in Cash and Cash Equivalents</b>	<b>17,368</b>	<b>(6,635)</b>	<b>-138.2%</b>	<b>25,408</b>	<b>(45,685)</b>	<b>-279.8%</b>
<b>Changes in Cash and Cash Equivalents</b>						
At the Beginning of the Period	55,624	21,200	-61.9%	47,584	60,250	+26.6%
At the End of the Period	72,992	14,565	-80.0%	72,992	14,565	-80.0%
<b>Increase (Decrease) in Cash and Cash Equivalents</b>	<b>17,368</b>	<b>(6,635)</b>	<b>-138.2%</b>	<b>25,408</b>	<b>(45,685)</b>	<b>-279.8%</b>

**ANNEX V – GROSS REVENUE, GROSS REVENUE EX-IPI AND MODULES SOLD – CONSOLIDATED**

<b>Gross Revenue</b>	<b>1Q21</b>	<b>1Q22</b>	<b>2Q21</b>	<b>2Q22</b>	<b>3Q20</b>	<b>3Q21</b>	<b>4Q20</b>	<b>4Q21</b>	<b>1S21</b>	<b>1S22</b>
<b>Total Gross Revenue</b>	<b>54,370</b>	<b>74,718</b>	<b>61,048</b>	<b>72,747</b>	<b>75,658</b>	<b>81,770</b>	<b>66,748</b>	<b>87,306</b>	<b>191,076</b>	<b>229,235</b>
<b>Domestic Market</b>	<b>49,703</b>	<b>67,293</b>	<b>54,750</b>	<b>62,711</b>	<b>65,296</b>	<b>69,894</b>	<b>57,104</b>	<b>75,078</b>	<b>169,749</b>	<b>199,898</b>
Dell Anno and Favorita - Exclusive Dealers	23,201	28,229	25,176	25,388	31,984	29,412	26,687	35,887	80,355	83,029
New and Casa Brasileira Exclusive Dealers	16,233	20,916	17,639	20,005	19,834	24,962	18,629	23,283	53,706	65,883
New and Casa Brasileira Multibrand	8,113	9,541	8,619	9,200	9,363	9,437	8,388	10,552	26,095	28,178
Unicasa Corporate	1,093	7,800	2,474	7,473	3,095	4,911	2,866	4,711	6,662	20,184
Other Revenues	1,063	807	842	645	1,020	1,172	534	645	2,931	2,624
<b>Export Market</b>	<b>4,667</b>	<b>7,425</b>	<b>6,298</b>	<b>10,036</b>	<b>10,362</b>	<b>11,876</b>	<b>9,644</b>	<b>12,228</b>	<b>21,327</b>	<b>29,337</b>

<b>Gross Revenue from Sales Ex-IPI</b>	<b>1Q21</b>	<b>1Q22</b>	<b>2Q21</b>	<b>2Q22</b>	<b>3Q20</b>	<b>3Q21</b>	<b>4Q20</b>	<b>4Q21</b>	<b>1S21</b>	<b>1S22</b>
<b>Total Gross Revenue</b>	<b>52,094</b>	<b>71,972</b>	<b>58,559</b>	<b>70,753</b>	<b>72,714</b>	<b>79,657</b>	<b>64,124</b>	<b>83,858</b>	<b>183,365</b>	<b>222,382</b>
<b>Domestic Market</b>	<b>47,427</b>	<b>64,547</b>	<b>52,261</b>	<b>60,717</b>	<b>62,352</b>	<b>67,781</b>	<b>54,480</b>	<b>71,630</b>	<b>162,038</b>	<b>193,045</b>
Dell Anno and Favorita - Exclusive Dealers	22,162	27,111	24,069	24,600	30,586	28,538	25,477	34,257	76,811	80,249
New and Casa Brasileira Exclusive Dealers	15,482	20,048	16,820	19,371	18,919	24,201	17,771	22,213	51,221	63,620
New and Casa Brasileira Multibrand	7,726	9,138	8,208	8,902	8,918	9,141	7,988	10,051	24,852	27,181
Unicasa Corporate	1,041	7,470	2,355	7,219	2,948	4,756	2,730	4,488	6,344	19,445
Other Revenues	1,016	780	809	625	981	1,145	514	621	2,810	2,550
<b>Export Market</b>	<b>4,667</b>	<b>7,425</b>	<b>6,298</b>	<b>10,036</b>	<b>10,362</b>	<b>11,876</b>	<b>9,644</b>	<b>12,228</b>	<b>21,327</b>	<b>29,337</b>

<b>Modules Sold (Units)</b>	<b>1Q21</b>	<b>1Q22</b>	<b>2Q21</b>	<b>2Q22</b>	<b>3Q20</b>	<b>3Q21</b>	<b>4Q20</b>	<b>4Q21</b>	<b>1S21</b>	<b>1S22</b>
<b>Total Gross Revenue</b>	<b>140,234</b>	<b>141,252</b>	<b>148,422</b>	<b>133,492</b>	<b>162,948</b>	<b>137,113</b>	<b>198,658</b>	<b>175,000</b>	<b>451,604</b>	<b>411,857</b>
<b>Domestic Market</b>	<b>132,579</b>	<b>133,189</b>	<b>135,589</b>	<b>115,325</b>	<b>148,521</b>	<b>121,838</b>	<b>175,197</b>	<b>155,774</b>	<b>416,689</b>	<b>370,352</b>
Dell Anno and Favorita - Exclusive Dealers	42,568	38,925	44,506	31,792	52,062	33,255	56,602	51,473	139,136	103,972
New and Casa Brasileira Exclusive Dealers	53,220	51,372	54,117	45,394	55,788	54,398	74,231	59,962	163,125	151,164
New and Casa Brasileira Multibrand	32,487	28,165	30,941	24,520	31,203	24,436	38,012	31,886	94,631	77,121
Unicasa Corporate	3,910	14,645	5,984	13,551	9,445	9,612	6,225	12,385	19,339	37,808
Other Revenues	394	82	41	68	23	137	127	68	458	287
<b>Export Market</b>	<b>7,655</b>	<b>8,063</b>	<b>12,833</b>	<b>18,167</b>	<b>14,427</b>	<b>15,275</b>	<b>23,461</b>	<b>19,226</b>	<b>34,915</b>	<b>41,505</b>

## UNICASA INDÚSTRIA DE MÓVEIS S.A.

Management's notes to the interim financial information  
for the three- and nine-month periods ended September 30, 2022 and 2021  
(Amounts in thousands of reais, unless otherwise stated)

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### 1. Operations

Unicasa Indústria de Móveis S.A. ("Company") is a publicly traded corporation with registered office in the city of Bento Gonçalves, state of Rio Grande do Sul, with shares listed on the Novo Mercado segment of "B3 S.A. – Brasil, Bolsa e Balcão" (BM&FBovespa), under ticker UCAS3, since April 27, 2012. Established in 1985, the Company's corporate purpose is to manufacture, sell, import and export products related to the wood, iron and aluminum furniture segment, and other articles related to household and commercial furniture.

The Company has resale agreements with agents authorized to explore our brands "Dell Anno", "Favorita", "New", "Casa Brasileira" and "Unicasa Corporate" through exclusive dealers and multibrand stores in Brazil and abroad.

The corporate purpose of Unicasa Comércio de Móveis Ltda. (subsidiary), included in the parent company and consolidated interim financial statements, is the retail sale of customized furniture. The subsidiary remains open only to serve the operation's holdover clients and as a support for clients of the parent company's Unicasa Corporate segment.

This quarter, the company opened Unicasa Holding LLC, a subsidiary in the United States, and Dell Anno NYC LLC, a subsidiary of Unicasa Holding LLC. Consequently, the ownership of Unicasa North America LLC was transferred to Unicasa Holding LLC, both included in the consolidated financial statements. Dell Anno NYC LLC was created to prospect, market and consolidate the "Dell Anno" brand in North America.

#### Impacts of Covid-19 (Coronavirus)

The Company continues to work actively on the prevention measures to help control the spread of the coronavirus (COVID-19), reinforcing the hygiene protocols, disseminating information through its internal communication channels and following the guidelines of the World Health Organization (WHO). Given the decline in COVID-19 cases and the increase in the percentage of population vaccinated across the country, all administrative employees returned to on-site work.

In light of the current scenario and in line with the requirements of the Securities and Exchange Commission of Brazil (CVM), the Company's Management analyzed possible impacts from an increase in expected losses or a significant change in the risks to which the Company is exposed that could impair its assets and affect the measurement of provisions shown in said quarterly information. This revision considered the events after the date of disclosure of this quarterly information and no significant effects were identified that should be reflected in the quarterly information for the three- and nine-month periods ended September 30, 2022.

### 2. Summary of accounting practices

The interim parent company and consolidated accounting information for the period ended September 30, 2022 was prepared and is being presented in accordance with CPC 21 (R1) – Interim Reporting, issued by the Brazilian Accounting Pronouncements Committee ("CPC"), and IAS 34 – Interim Financial Reporting, issued by the International Accounting Standards Board ("IASB"), in consonance with the standards issued by the Securities Commission of Brazil (CVM), applicable to the preparation of Quarterly Information (ITR). The interim accounting information was prepared by the Company to provide users with significant information presented in the reporting period and must be analyzed together with the complete financial statements for the fiscal year ended December 31, 2021 and the interim accounting information for the nine-month period ended September 30, 2021.

## UNICASA INDÚSTRIA DE MÓVEIS S.A.

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### 2. Summary of accounting policies--Continued

The accounting policies, the use of certain accounting estimates, Management judgments and calculation methods adopted in this quarterly accounting information are the same as those adopted in the preparation of annual financial information for the fiscal year ended December 31, 2021 and interim accounting information for the nine-month period ended September 30, 2021.

#### **Approval of parent company and consolidated interim financial statements**

The presentation of parent company and consolidated interim financial statements was concluded and authorized for use at the Board of Directors' Meeting held on November 10, 2022.

#### **2.1 Standards and interpretations**

During the quarter ended September 30, 2022, no new standards were disclosed that could have an impact on the Company's accounting information. Hence, the Company's Management continues the plan for adopting new standards, disclosed in the financial statements as of December 31, 2021, on the date they become effective, which, as per the Management's prior assessment, do not have any significant impact on its accounting information.

#### **2.2 Measurement basis**

The parent company and consolidated interim financial statements were prepared with the historical cost as base value, which, in the case of financial assets and liabilities, is adjusted to reflect the measurement at fair value.

##### **(a) Use of estimates and judgments**

While preparing these parent company and consolidated interim financial statements, Management used judgments, estimates and assumptions that affect the Company's application of accounting principles and the reported amounts of assets, liabilities, revenues and expenses. Actual results may differ from these estimates.

Estimates and assumptions are constantly reviewed. Revisions of estimates are recognized prospectively.

Information on judgments made while applying accounting policies and on uncertainties about assumptions and estimates with significant risk of resulting in a material adjustment within the next financial year is included in the following notes:

- Notes 5 and 8 – Allowance for doubtful accounts;
- Note 16 – Provisions for civil, labor and tax risks.

##### **(b) Statement of value added**

The Company prepared parent company and consolidated statement of value added in accordance with technical pronouncement CPC – 09 – Demonstração do Valor Adicionado, which is presented as an integral part of the financial statements as per BR GAAP applicable to publicly held companies, while it represents additional financial information under IFRS.

##### **(c) Presentation of information by segments**

Information by operating segments is presented in accordance with the internal report provided to the main operational decision maker. The main operational decision maker responsible for allocating resources and evaluating the performance of operating segments is the Board of Directors, which also takes the Company's strategic decisions.

**UNICASA INDÚSTRIA DE MÓVEIS S.A.**

Management's notes to the interim financial information  
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**2. Summary of accounting policies--Continued****Approval of parent company and consolidated interim financial statements—Continued****2.2 Measurement basis--Continued****(d) Functional currency and presentation currency**

The parent company and consolidated interim financial statements are presented in Brazilian real (R\$), which is the Company's functional currency and presentation currency. All balances were rounded to the nearest thousand, unless otherwise stated.

The items included in the parent company and consolidated interim financial statements of each of the Company's entities are measured using the currency of the main economic environment in which the company operates ("the functional currency").

**2.3 Consolidated quarterly information**

The consolidated quarterly information includes the operations of the Company and its subsidiaries, as follows:

	<b>Main Characteristics</b>	<b>Headquartered in</b>	<b>Ownership interest</b>	<b>Percentage ownership</b>
Unicasa Comércio Ltda	Sale and distribution of our products.	Brazil	Direct	99.99%
Unicasa Holding, LLC	Sale and distribution of our products.	USA	Direct	100%
Dell Anno NYC, LLC	Sale and distribution of our products.	USA	Indirect	100%
Unicasa North America, LLC	Sale and distribution of our products.	USA	Indirect	100%

The reporting periods of the quarterly information of the subsidiaries included in the consolidation coincide with those of the parent company and the accounting policies were applied uniformly in the consolidated companies and are consistent with the international accounting standards and the accounting practices adopted in Brazil.

**3. Cash and cash equivalents**

Cash and cash equivalents do not have restrictions for use, have short-term original maturity, are highly liquid and easily convertible into a known cash amount and are subject to an insignificant risk of change in value.

	<b>Index</b>	<b>Average weighted rate p.a.</b>	<b>Parent Company</b>		<b>Consolidated</b>	
			<b>9/30/2022</b>	<b>12/31/2021</b>	<b>9/30/2022</b>	<b>12/31/2021</b>
<b>Cash and cash equivalents</b>						
Cash and banks – domestic currency			<b>10,836</b>	6,818	<b>11,019</b>	7,096
Cash and banks – foreign currency			-	-	<b>2,540</b>	764
Cash equivalents						
CDB	<b>CDI</b>	<b>101.99%</b>	<b>1,006</b>	52,390	<b>1,006</b>	52,390
			<b>11,842</b>	59,208	<b>14,565</b>	60,250

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**4. Financial investments**

Financial investments are made in prime banks (among the ten largest institutions in Brazil), whose yield is linked to the Interbank Deposit Certificate (CDI). Investments are booked at the acquisition value, updated up to the reporting date, close to their fair value and not exceeding the market or realization value.

	Index	Average weighted rate p.a.	Parent Company		Consolidated	
			9/30/2022	12/31/2021	9/30/2022	12/31/2021
<b>Financial investments</b>						
CDB	CDI	106.78%	28,298	31,480	28,298	31,480
			<b>28,298</b>	<b>31,480</b>	<b>28,298</b>	<b>31,480</b>
Current assets			20,271	23,961	20,271	23,961
Non-current assets			8,027	7,519	8,027	7,519
			<b>28,298</b>	<b>31,480</b>	<b>28,298</b>	<b>31,480</b>

**5. Trade accounts receivable**

Represent the amounts receivable from clients for the sale of goods in the ordinary course of business of the Company, plus exchange variation, when applicable, and then measured at amortized cost, after deducting the allowance for doubtful accounts. If the term for receipt is equivalent to one year or less, the amounts are classified under current assets. Otherwise, they are recorded under non-current assets. Trade accounts receivable transactions were adjusted at fair value, considering cash flows of the transactions and the implicit interest rate of the respective assets.

	Parent Company		Consolidated	
	9/30/2022	12/31/2021	9/30/2022	12/31/2021
<b>Domestic market</b>				
Third parties	36,528	45,076	43,062	48,157
Related parties (Note 24)	4,638	514	4,638	512
<b>Foreign market</b>				
Third parties	7,197	4,665	7,197	4,668
Related parties (Note 24)	2,594	1,336	-	-
<b>Check receivables</b>	696	752	696	752
	<b>51,653</b>	<b>52,343</b>	<b>55,593</b>	<b>53,337</b>
(-) Allowance for doubtful accounts	(4,994)	(7,149)	(4,994)	(7,149)
(-) Present Value Adjustment (PVA)	(1,107)	(922)	(1,107)	(922)
	<b>45,552</b>	<b>44,272</b>	<b>49,492</b>	<b>45,266</b>
Current assets	32,831	31,228	33,777	32,222
Non-current assets	12,721	13,044	15,715	13,044
	<b>45,552</b>	<b>44,272</b>	<b>49,492</b>	<b>45,266</b>

The amounts classified under non-current assets refer to novation of credits to clients of the chain. In general, such novation has a term of more than one year and the balances are adjusted for inflation, plus interest compatible with market practices.

Days sales outstanding, weighted by the average maturity of invoices, on September 30, 2022 and December 31, 2021, were 29 and 32 days, respectively.

**UNICASA INDÚSTRIA DE MÓVEIS S.A.**

Management's notes to the interim financial information  
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**5. Trade accounts receivable--Continued**

The allowance for doubtful accounts losses is based on the individual analysis of total trade accounts receivable overdue for more than 90 days, considering the clients' payment capacity, the current and prospective economic scenario, the evaluation of delinquency levels and guarantees received, as well as evaluation of renegotiations made. Specific cases not yet overdue, but with risk of loss in the Management's opinion, is also included in the allowance.

The changes in allowance for doubtful accounts are:

	Parent Company		Consolidated	
	9/30/2022	12/31/2021	9/30/2022	12/31/2021
Balance at start of year	(7,149)	(8,382)	(7,149)	(8,409)
Additions	(456)	(1,079)	(456)	(1,079)
Recovery / realizations	207	867	207	894
Write off due to losses	2,404	1,445	2,404	1,445
Balance at end of year	<b>(4,994)</b>	<b>(7,149)</b>	<b>(4,994)</b>	<b>(7,149)</b>

On September 30, 2022 and December 31, 2021, the breakdown of trade accounts receivable by maturity is as follows:

	Parent Company		Consolidated	
	9/30/2022	12/31/2021	9/30/2022	12/31/2021
Falling due	<b>38,989</b>	35,796	<b>42,929</b>	36,790
Overdue:				
From 1 to 30 days	<b>430</b>	1,552	<b>430</b>	1,552
From 31 to 60 days	<b>134</b>	182	<b>134</b>	182
From 61 to 90 days	<b>160</b>	118	<b>160</b>	118
From 91 to 180 days	<b>236</b>	343	<b>236</b>	343
Over 181 days (*)	<b>11,729</b>	14,352	<b>11,729</b>	14,352
	<b>51,678</b>	52,343	<b>55,618</b>	53,337

(\*) Considers the maturity originally agreed to between the Company and its clients and, therefore, this line includes:

Allowance for doubtful accounts – Trade notes not expected to be received and so are covered by a provision for expected and recognized trade losses;

Guarantees – Trade notes guaranteed by properties required at the start of the operation with resellers, whose documents are registered at the notary's office to guarantee the Company their execution in case of nonperformance of agreement. These notes are in the process of execution of guarantees. Despite the actual expectation of receipt, a part of these notes is classified in the long term according to the progress of the lawsuits and the understanding of our legal advisors.

**UNICASA INDÚSTRIA DE MÓVEIS S.A.**

Management's notes to the interim financial information  
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**6. Inventories**

Inventories are stated at cost or net realizable value, whichever is lower. Costs incurred to take each product to its current location and condition are recorded as follows:

- (i) Raw materials – cost of acquisition according to average cost.
- (ii) Finished products and products under production – cost of materials and direct labor and proportional portion of indirect general expenses based on the normal operating capacity.

The net realizable value corresponds to the sale price in the normal course of business, less estimated costs for conclusion and sale.

The balance of inventories is broken down as follows:

	<b>Parent Company</b>		<b>Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>	<b>9/30/2022</b>	<b>12/31/2021</b>
Finished products	791	328	45	322
Products under production	3,938	1,789	3,938	1,789
Goods for resale	386	274	2,073	1,598
Raw material	30,012	29,966	30,012	29,966
Advances to suppliers	4,799	3,373	4,799	3,373
Sundry materials	2,558	2,090	2,558	2,090
Provision for inventory losses	(1,386)	(1,213)	(1,386)	(1,213)
	<b>41,098</b>	<b>36,607</b>	<b>42,039</b>	<b>37,925</b>

Provisions for low inventory turnover or obsolete inventories are constituted when deemed necessary by the Management. The changes in provision for inventory losses are as follows:

	<b>Parent Company and Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>
Balance at start of year	(1,213)	(1,112)
Additions	(801)	(1,345)
Recoveries / realizations	628	1,244
Balance at end of year	<b>(1,386)</b>	<b>(1,213)</b>

**7. Assets held for sale**

On September 30, 2022, assets held for sale totaling R\$2,746 (R\$527 on December 31, 2021) consist of two properties received through negotiation of debts with clients and are available for immediate sale. The asset is held at its book value, which is lower than its fair values, less selling expenses.

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**8. Loans granted**

These refer to loans granted by the Company to clients to finance the expansion of the network of authorized resellers and exclusive stores, measured at amortized cost method in accordance with contractual terms (fixed rates and payment conditions), net of the allowance for losses. Loans bear average interest of 4.00% p.a. (8.37% p.a. in 2021). The Company has first-degree mortgage guarantees for most of operations.

	<b>Parent Company and Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>
Loans granted	<b>1,583</b>	2,684
(-) Allowance for loan losses	<b>(187)</b>	(637)
	<b>1,396</b>	2,047
Current assets	<b>784</b>	504
Non-current assets	<b>612</b>	1,543
	<b>1,396</b>	2,047

The changes in allowance for loan losses are:

	<b>Parent Company</b>		<b>Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>	<b>9/30/2022</b>	<b>12/31/2021</b>
Balance at start of year	<b>637</b>	637	<b>637</b>	637
Recoveries / realizations	-	-	-	-
Write-off of uncollectible receivables	<b>(450)</b>	-	<b>(450)</b>	-
Balance at end of year	<b>187</b>	637	<b>187</b>	637

**9. Taxes recoverable**

Balances of taxes recoverable are presented as follows:

	<b>Parent Company</b>		<b>Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>	<b>9/30/2022</b>	<b>12/31/2021</b>
Income tax (**)	<b>4,639</b>	1,312	<b>4,646</b>	1,316
Social contribution (**)	<b>1,262</b>	286	<b>1,262</b>	286
PIS and Cofins (*)	-	-	<b>1,954</b>	1,828
Other	<b>1,296</b>	110	<b>1,283</b>	122
	<b>7,197</b>	1,708	<b>9,145</b>	3,552
Current assets:	<b>6,998</b>	1,708	<b>7,005</b>	1,724
Non-current assets	<b>199</b>	-	<b>2,140</b>	1,828
	<b>7,197</b>	1,708	<b>9,145</b>	3,552

**(\*) Exclusion of ICMS from PIS and Cofins calculation base**

Refers to the recognition in June 2021, of PIS and Cofins credit arising from the exclusion of ICMS from the calculation base due to a Writ of Mandamus filed by the Company in 2017, whose final and unappealable decision was granted in favor of the Company on June 10, 2020 and the case was remanded to the Federal Appellate Court of the 4<sup>th</sup> Region (TRF4).

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### 9. Taxes recoverable--Continued

Said credit is in the name of the subsidiary Unicasa Comércio, whose operations, as described in the Operations section, have been scaled down and, consequently, are not expected to generate income to realize the credit, which would qualify it as a non-realizable asset. Hence, the Company Management decided to file a lawsuit requesting the refund of the amounts unduly taxed and/or paid due to the inclusion of ICMS in the PIS and Cofins calculation base.

The lawsuit is pending at the Federal Court of Bento Gonçalves, Rio Grande do Sul, with favorable judgment to the Company, and the process of enforcing the judgment has started. Recently, a request for the payment of court-issued registered warrant (*precatório*) was issued in favor of the company. There is no expected date for the payment yet.

#### **(\*\*) No IRPJ/CSLL tax on portion corresponding to inflation on income from financial investments**

On November 30, 2018, the Company filed a Writ of Mandamus requesting the exclusion of Corporate Income Tax (IRPJ) and its prepayments as Withholding Income Tax (IRRF) and Social Contribution on Net Income (CSLL) on the portion corresponding to inflation on income from financial investments.

On June 2, 2022, the Company obtained the final and unappealable decision in its favor.

The best estimates of the Company and its legal advisors indicate an inflation-adjusted amount of R\$6,801. These IRPJ and CSLL credits were booked under profit or loss for the year in the current Income Tax and Social Contribution line as a corresponding entry to short-term recoverable taxes. Credits related to deferred IRPJ and CSLL were booked under profit or loss for the year in the deferred Income Tax and Social Contribution line as a corresponding entry to long-term deferred taxes. The amount will be offset after the credit is released by tax authorities.



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### 11. Investments in subsidiaries--Continued

The changes in investments in subsidiaries are as follows:

	Parent Company	
	9/30/2022	12/31/2021
Balance of investment in subsidiaries at beginning of period	1,653	1,108
Capital payment – subsidiary	5,568	-
Equity income (loss)	(1,305)	526
Other comprehensive income	288	19
Balance of investment in subsidiaries at end of period	6,203	1,653

### 12. Property, plant and equipment

These are registered at acquisition, formation or construction cost, net of PIS/COFINS and ICMS credits which corresponding entry is recorded as recoverable taxes. A property, plant and equipment item is written off when sold or when no future economic benefit is expected from its use or sale. Gain or loss from the write-off of an asset, calculated as the difference between net sale value and book value of the asset, is included in the statement of operations for the period in which the asset was written off.

Depreciation of assets is calculated using the straight-line method at depreciation rates and take into consideration the estimated useful lives of these assets. The assessment of useful life of assets is revised annually and adjusted if necessary. The depreciation methods, useful lives and residual values are reviewed at the end of the fiscal year and any adjustments are recognized as changes in accounting estimates.

If there is evidence that the recoverable value of property, plant and equipment and intangible assets decreased in relation to the amounts registered in books, impairment tests will be made. This evaluation is made, revised and analyzed annually based on assumptions established in the accounting policy to determine if it is necessary to record provision for impairment - CPC 01.

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**12. Property, plant and equipment--Continued**

Property, plant and equipment is broken down as follows:

**Parent Company****Cost of property, plant and equipment**

	Land	Buildings	Improvements and facilities	Machinery and equipment	Furniture and fixtures	IT equipment	Construction in progress (*)	Total
Balances at 12/31/2020	1,378	21,200	13,498	103,751	2,521	3,575	5,732	151,655
Acquisitions	-	-	185	818	47	61	30,222	31,333
Write-offs	-	-	(8)	(4,400)	(216)	(10)	(406)	(5,040)
Transfers	-	22	580	5,971	15	49	(6,637)	-
Balances at 12/31/2021	1,378	21,222	14,255	106,140	2,367	3,675	28,911	177,948
Acquisitions	-	-	8	460	150	90	45,953	46,661
Write-offs	-	(107)	(820)	(2,205)	(190)	(21)	(41)	(3,384)
Transfers	-	34	1,196	3,522	267	137	(5,156)	-
Balances at 9/30/2022	1,378	21,149	14,639	107,917	2,594	3,881	69,667	221,225

	Land	Buildings	Improvements and facilities	Machinery and equipment	Furniture and fixtures	IT equipment	Construction in progress	Total
Balances at 12/31/2020	-	(7,441)	(5,596)	(59,307)	(1,702)	(2,778)	-	(76,824)
Depreciation	-	(339)	(592)	(5,926)	(183)	(428)	-	(7,468)
Write-off	-	-	5	3,676	158	4	-	3,843
Balances at 12/31/2021	-	(7,780)	(6,183)	(61,557)	(1,727)	(3,202)	-	(80,449)
Depreciation	-	(260)	(423)	(5,021)	(127)	(213)	-	(6,044)
Write-off	-	107	802	2,047	184	21	-	3,161
Balances at 9/30/2022	-	(7,933)	(5,804)	(64,531)	(1,670)	(3,394)	-	(83,332)

**Property, plant and equipment, net**

Balances at 12/31/2020	1,378	13,759	7,902	44,444	819	797	5,732	74,831
Balances at 12/31/2021	1,378	13,442	8,072	44,583	640	473	28,911	97,499
Balances at 9/30/2022	1,378	13,216	8,835	43,386	924	487	69,667	137,893

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**12. Property, plant and equipment--Continued****Consolidated****Cost of property, plant and equipment**

	Land	Buildings	Improvements and facilities	Machinery and equipment	Furniture and fixtures	IT equipment	Construction in progress	Total
Balances at 12/31/2020	1,378	21,200	13,499	103,795	2,530	3,646	5,732	151,780
Acquisitions	-	-	185	821	47	67	30,222	31,342
Write-offs	-	-	(8)	(4,400)	(216)	(35)	(406)	(5,065)
Transfers	-	22	580	5,971	15	49	(6,637)	-
Balances at 12/31/2021	1,378	21,222	14,256	106,187	2,376	3,727	28,911	178,057
Acquisitions	-	-	8	460	160	90	45,957	46,675
Write-offs	-	(107)	(820)	(2,205)	(193)	(33)	(41)	(3,399)
Transfers	-	34	1,196	3,522	267	137	(5,156)	-
Balances at 9/30/2022	1,378	21,149	14,640	107,964	2,610	3,921	69,671	221,333

**Accumulated depreciation**

	Land	Buildings	Improvements and facilities	Machinery and equipment	Furniture and fixtures	IT equipment	Construction in progress	Total
Balances at 12/31/2020	-	(7,441)	(5,597)	(59,350)	(1,706)	(2,836)	-	(76,930)
Depreciation	-	(339)	(592)	(5,927)	(183)	(437)	-	(7,478)
Write-off	-	-	5	3,676	158	29	-	3,868
Balances at 12/31/2021	-	(7,780)	(6,184)	(61,601)	(1,731)	(3,244)	-	(80,541)
Depreciation	-	(260)	(423)	(5,021)	(131)	(220)	-	(6,055)
Write-off	-	107	802	2,047	187	32	-	3,175
Balances at 9/30/2022	-	(7,933)	(5,805)	(64,575)	(1,675)	(3,432)	-	(83,421)

**Property, plant and equipment, net**

Balances at 12/31/2020	1,378	13,759	7,902	44,445	824	810	5,732	74,850
Balances at 12/31/2021	1,378	13,442	8,072	44,586	645	483	28,911	97,517
Balances at 9/30/2022	1,378	13,216	8,835	43,389	935	489	69,671	137,912

**Average rate (p.a.)**  
**Average useful life (in years)**

-	2.47%	3.37%	8.19%	10%	20%	-
-	40.00	30.00	12.00	10.00	5.00	-

(\*) The property, plant and equipment in progress account basically refers to acquisition and renovation of machines.



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**14. Income tax and social contribution**

The Company, classified under the Taxable Income regime, changed for fiscal year 2022 its calculation methodology to quarterly. In 2021, the methodology used was annual Taxable Income calculation. Income Tax and Social Contribution are calculated based on the tax rate in effect. Current and deferred taxes are recognized in profit or loss for the period.

The recognition of deferred taxes is based on the temporary differences between the book value and the tax value of assets and liabilities, on tax losses calculated and the negative calculation basis for social contribution on income, as their realization is deemed probable as an entry to future taxable income. Deferred tax assets and liabilities are offset if there is a legal right to offset current tax assets and liabilities, and are related to taxes levied by the same tax authority on the same entity subject to taxation.

**Deferred income tax and social contribution**

The breakdown of deferred income tax and social contribution is as follows:

	Parent Company				Consolidated			
	Balance sheet		P&L		Balance sheet		P&L	
	9/30/2022	12/31/2021	9/30/2022	6/30/2021	9/30/2022	12/31/2021	9/30/2022	9/30/2021
<b><u>On temporary differences:</u></b>								
<b>Assets</b>								
Allowance for loan losses	1,762	2,647	(885)	(479)	1,762	2,647	(885)	(479)
Provision for obsolete inventories	471	413	58	23	471	413	58	23
Provisions for losses with sureties	44	44	-	-	44	44	-	-
Provision for labor, tax, civil and termination of commercial relationship risks	2,093	2,444	(351)	(716)	2,093	2,444	(351)	(716)
Present value adjustment (AVP)	376	313	63	48	376	313	63	48
Other provisions and temporary differences	446	1,179	(733)	(267)	42	775	(733)	(671)
	<b>5,192</b>	<b>7,040</b>	<b>(1,848)</b>	<b>(1,391)</b>	<b>4,788</b>	<b>6,636</b>	<b>(1,848)</b>	<b>(1,795)</b>
<b>On tax loss carryforwards (*)</b>	<b>2,536</b>	<b>2,030</b>	<b>506</b>	<b>(2,388)</b>	<b>3,875</b>	<b>2,943</b>	<b>932</b>	<b>(2,388)</b>
	<b>7,728</b>	<b>9,070</b>	<b>(1,342)</b>	<b>(3,779)</b>	<b>8,663</b>	<b>9,579</b>	<b>(916)</b>	<b>(4,183)</b>
<b>Liabilities</b>								
Tax and corporate depreciation difference	(8,552)	(8,990)	438	383	(8,552)	(8,990)	438	383
Total	<b>(824)</b>	<b>80</b>	<b>(904)</b>	<b>(3,396)</b>	<b>111</b>	<b>589</b>	<b>(478)</b>	<b>(3,800)</b>

(\*) The amount of R\$2,201 refers to income tax losses and social contribution tax loss carryforwards due to the favorable outcome on the lawsuit related to the exclusion of IRPJ and CSLL charged on the portion corresponding to inflation on income from financial investments, and this amount was booked as deferred Income Tax and Social Contribution as a corresponding entry to deferred taxes. The amount will be offset after the credit is approval by tax authorities.

The studies and projections carried out by the Company Management indicate the generation of positive future results. Based on such projections, the estimated recovery of balance of deferred income tax and social contribution is shown below:

<u>Year</u>	<u>Parent Company</u>	<u>Consolidated</u>
2022	765	765
2023	4,707	5,642
2024	909	909
2025	30	30
2026	212	212
2027 to 2030	1,105	1,105
Total – Deferred tax assets	<b>7,728</b>	<b>8,663</b>

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**14. Income tax and social contribution--Continued**

On September 30, 2022, the subsidiary Unicasa Comércio de Móveis Ltda. has balance of R\$17,786 related to accumulated balance of income tax and social contribution and arising from temporary differences for which the corresponding tax assets were not recognized because there is no expectation of future compensation.

On September 30, 2022, the subsidiary Unicasa North America had a balance of R\$3,482 in accrued IRPJ and CSLL tax losses arising from temporary differences for which the corresponding deferred tax assets were recognized based on a valuation made in accordance with local laws.

**Reconciliation of tax expense with official tax rates**

The reconciliation of tax expense with the result of the multiplication of taxable income with the local tax rate is as follows:

	<b>Parent Company</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
Income before taxes	9,733	33,260	11,417	25,159
Income tax (25%) and social contribution (9%) at nominal rate	(3,309)	(11,308)	(3,881)	(8,554)
Adjustments for presentation of effective rate:				
Equity pickup	(204)	(10)	(262)	(120)
Non-deductible expenses	(1)	-	(12)	(261)
Other permanent exclusions/additions	483	(206)	6	77
IRPJ/CSLL on inflation on income from investments (*)	658	6,250	-	-
Total Income Tax and Social Contribution:	<b>(2,373)</b>	<b>(5,274)</b>	<b>(4,149)</b>	<b>(8,858)</b>
Current income and social contribution tax expense	(2,200)	(4,370)	(2,575)	(5,462)
Deferred income tax and social contribution related to:				
Recording and reversal of temporary differences	(2,401)	(1,410)	(451)	(1,008)
Recording and reversal in tax loss	2,228	506	(1,123)	(2,388)
	<b>(2,373)</b>	<b>(5,274)</b>	<b>(4,149)</b>	<b>(8,858)</b>
Effective rate	24%	16%	36%	35%

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**14. Income tax and social contribution--Continued****Reconciliation of tax expense with official tax rates--Continued**

	<b>Consolidated</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
Income before taxes	9,572	32,841	11,417	25,563
Income tax (25%) and social contribution (9%) at nominal rate	(3,254)	(11,166)	(3,881)	(8,692)
Adjustments for presentation of effective rate:				
Equity pickup	(204)	(10)	(262)	(261)
Non-deductible expenses	(1)	(1)	(12)	(120)
Other permanent exclusions/additions	589	72	6	(189)
IRPJ/CSLL on inflation on income from investments (*)	658	6,250	-	-
Total Income Tax and Social Contribution:	<u>(2,212)</u>	<u>(4,855)</u>	<u>(4,149)</u>	<u>(9,262)</u>
Current income and social contribution tax expense	(2,203)	(4,379)	(2,575)	(5,462)
Deferred income tax and social contribution related to:				
Recording and reversal of temporary differences	(2,401)	(1,410)	(451)	(1,412)
Recording and reversal in tax loss	2,392	934	(1,123)	(2,388)
	<u>(2,212)</u>	<u>(4,855)</u>	<u>(4,149)</u>	<u>(9,262)</u>
Effective rate	23%	15%	36%	36%

(\*) Refers to IRPJ and CSLL credits due to the favorable outcome on the lawsuit related to the exclusion of IRPJ and CSLL charged on the portion corresponding to inflation on income from financial investments, and these credits were booked under the current Income Tax and Social Contribution line as a corresponding entry to recoverable taxes. The amount will be offset after the credit is released by tax authorities.

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**15. Loans and Financing**

On January 11, 2021, the Company borrowed a loan from Banco Santander in the amount of R\$ 17,000, at an interest rate of CDI + 2.75% p.a., for a term of 48 months, with monthly repayment of principal (6-month grace period) and interest, and the last repayment on December 23, 2024, ensured by guarantor set forth in the agreement.

The loan is classified as financial liability and is measured at its amortized cost, that is, plus interest proportional to the period lapsed (on a *pro-rata temporis* basis).

The Company has a stand-by letter of credit in the amount of R\$17,000 expiring on December 23, 2024, whose guarantor is a key management person, signed as guarantee to the loan mentioned above, taken on January 11, 2021.

The loan was taken to modernize the production facility to adapt it to the changing trend in the consumption of the Company's products. The total loan balance on September 30, 2022 is R\$11,191.

Modality – domestic currency	Charges	Repayment	Parent Company and Consolidated	
			Current	Non-current
CCB – Bank Credit Note	CDI + 2.75%	Monthly	5,261	5,930

The maturity schedule of liabilities on September 30, 2022 is as follows:

12-month period ended	Parent Company and Consolidated R\$
September 2023	5,261
September 2024	5,140
September 2025	790
Total payable	<b>11,191</b>

Changes in loans are shown below:

	Parent Company 9/30/2022
Balance at start of period	14,747
Payment of principal	(3,558)
Interest appropriation	1,343
Payment of interest	(1,341)
Balance at end of period	<b>11,191</b>

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### 16. Provisions

The Company and its subsidiaries are parties to administrative proceedings, as well as labor, tax and civil lawsuits resulting from the normal course of their operations.

The Company periodically reviews its contingencies through its legal department and its external legal advisors and classifies their likelihood of loss as: (i) Probable, (ii) Possible and (iii) Remote.

#### a) Provision for labor, tax and civil risks

The Company is a defendant in certain labor, tax and civil lawsuits. The estimated loss was provisioned based on the opinion of its legal counsel, in an amount considered sufficient by the Management to cover probable losses that may arise from unfavorable court decisions. The provision is broken down as follows:

	Parent Company and Consolidated	
	9/30/2022	12/31/2021
Provision for labor risks	750	1,266
Provision for tax risks	780	757
Provision for civil risks	4,347	4,677
	<b>5,877</b>	<b>6,700</b>

Labor – the Company is party to labor lawsuits basically related to overtime.

Tax – the Company is party to tax lawsuits mainly related to import tax and INSS.

Civil – the Company is party to civil lawsuits involving store owners and end consumers, in which the Company may be considered jointly and severally liable.

The Company is party to labor, tax and civil lawsuits, involving risk of loss classified by the management as possible, based on an assessment by its legal advisors, for which no provision was recorded. Civil, labor and tax lawsuits classified as possible loss are shown below:

	Parent Company	
	9/30/2022	12/31/2021
Labor lawsuits	245	265
Tax lawsuits	3,010	2,980
Civil lawsuits	4,263	5,217
	<b>7,518</b>	<b>8,462</b>

Civil: Civil lawsuits assessed by the management jointly with its legal advisors as having possible chances of loss refer to lawsuits involving storeowners and end consumers.

Tax: The tax lawsuits assessed by the management jointly with its legal advisors as having possible chances of loss refer to the INSS lawsuit.

Labor: The labor lawsuits assessed by the management jointly with its legal advisors as having possible chances of loss refer to actions filed by former employees of the Company related to overtime.

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**16. Provisions--Continued**

The changes in provision for labor, tax and civil risks are as follows:

	<b>Parent Company and Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>
Balance at start of year	6,700	8,537
Additions	1,589	2,679
Recoveries / realizations	(2,412)	(4,516)
Balance at end of year	<b>5,877</b>	6,700

**b) Judicial deposits**

The Company maintains judicial deposits linked to several tax, labor and civil lawsuits, as follows:

	<b>Parent Company</b>		<b>Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>	<b>9/30/2022</b>	<b>12/31/2021</b>
Labor judicial deposits	5	12	5	12
Tax judicial deposits	534	534	534	534
Civil judicial deposits	532	769	590	837
	<b>1,071</b>	1,315	<b>1,129</b>	1,383

**c) Provision for termination of commercial relation with resellers**

The Company recorded provision to cover obligations assumed on orders taken from consumers that were pending delivery and assembling by resellers. The changes in the provision are as follows:

	<b>Parent and Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>
Balance at start of year	486	1,227
Additions	-	-
Realizations	(206)	(741)
Balance at end of year	<b>280</b>	486

**17. Advances from Clients**

Amounts received early from exclusive resellers for the future supply of goods.

	<b>Parent Company</b>		<b>Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>	<b>9/30/2022</b>	<b>12/31/2021</b>
Amounts in R\$ thousand	50,670	70,649	54,782	73,817

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**18. Other liabilities**

	<b>Parent Company</b>		<b>Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>	<b>9/30/2022</b>	<b>12/31/2021</b>
Other liabilities – current:				
Other provisions	<b>2,117</b>	2,349	<b>2,117</b>	2,384
Billable contracts (*)	<b>2,540</b>	2,566	<b>2,540</b>	2,566
Leases (**)	<b>437</b>	324	<b>437</b>	324
Other liabilities	<b>162</b>	562	<b>162</b>	562
	<b>5,256</b>	5,801	<b>5,256</b>	5,836
Other liabilities – non-current:				
Other provisions	<b>13</b>	-	<b>102</b>	-
Leases (**)	<b>1,468</b>	905	<b>1,468</b>	905
	<b>1,481</b>	905	<b>1,570</b>	905

(\*) On September 30, 2022, the amount of contracts with future performance obligations – Unicasa Corporate is R\$2,540 (R\$2,566 on December 31, 2021).

(\*\*) In the context of application of CPC 06 (R2), the Company analyzed its portfolio of agreements and these were classified under the exemption envisaged by the pronouncement. In the period, the Company recognized expense of R\$359 (R\$371 on December 31, 2021).

**19. Shareholders' equity****a) Capital stock**

The capital stock of the Company is R\$147,000 on September 30, 2022 and December 31, 2021, divided into 66,086,364 registered common shares without par value.

**b) Profit retention and reserves**Legal reserve

Recorded based on 5% of net income from the fiscal year, limited to 20% of the paid-in capital. On September 30, 2022, the balance in the reserve is R\$2,938.

Expansion reserve

The expansion reserve was recorded in accordance with article 196 of Federal Law 6,404/76 with the approval at the Annual Shareholders Meeting held on April 28, 2022 discussing the creation of the reserve amounting to R\$17,511, to cover a portion of the investments in the expansion plan.

**c) Other comprehensive income**

Corresponds to the cumulative effect of exchange translation of functional currency to the original currency of the parent company and consolidated interim financial statements of the foreign subsidiary, calculated on the company's investments abroad, assessed using the equity method. This cumulative effect will be reverted to profit or loss for the period as gain or loss upon the sale or write-off of the investment.

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### 19. Shareholders' equity--Continued

#### d) Dividends and interest on equity

According to the bylaws, minimum mandatory dividend is calculated at 25% of net income from the year after the allocation to reserves established by law.

The annual and extraordinary shareholders meeting held on April 28, 2022 approved the payment of interest on equity approved by Management at the Board of Directors Meeting held on December 13, 2021. The amounts were paid to shareholders on May 26, 2022.

#### e) Earnings per share

As required by IAS 33/CPC 41 – Earnings per share, the tables below recognize profit to amounts used to calculate basic earnings per share.

##### Basic earnings per share

For periods ended on September 30, 2022 and 2021, the Company registered basic earnings per share, calculated by dividing the net income from the period by the weighted average of outstanding shares, as shown below:

	Parent Company and Consolidated			
	7/1/22 to 9/30/22	1/1/22 to 9/30/22	7/1/21 to 9/30/21	1/1/21 to 9/30/21
Net income for the year	7,360	27,986	7,269	16,301
Weighted average of outstanding common shares (in thousands)	66,086	66,086	66,086	66,086
Basic earnings / (loss) per share (R\$)	0.11137	0.42348	0.10999	0.24666

##### Diluted earnings per share

The Company did not present the calculation of diluted earnings per share as required by IAS 33/CPC 41 – Earnings per share because there are no potential common shares for dilution or other convertible instruments that can cause dilution of earnings per share, and hence the basic and diluted earnings per share are the same.

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**20. Net revenue from sales**

Revenue is recognized in profit or loss upon the fulfilment of performance with dealers at the moment determined by the transfer of ownership of the products. Contractual performance obligations with final consumers are the responsibility of resellers. Sales are made at sight, in the form of prepayments or in installments, and are financed with the Company's own funds.

Net revenue from sales is broken down as follows:

	<b>Parent Company</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
Gross revenue from sales	<b>79,208</b>	<b>222,408</b>	75,115	190,291
IPI on sales	<b>(2,113)</b>	<b>(6,853)</b>	(2,943)	(7,708)
Gross revenue from sales ( - ) IPI	<b>77,095</b>	<b>215,555</b>	72,172	182,583
ICMS on sales	<b>(7,532)</b>	<b>(22,028)</b>	(6,809)	(17,893)
Other taxes on sales (PIS/COFINS)	<b>(5,370)</b>	<b>(15,292)</b>	(4,869)	(13,350)
Sales returns	<b>(95)</b>	<b>(454)</b>	(77)	(302)
Present value adjustment (AVP)	<b>(822)</b>	<b>(1,891)</b>	(327)	(625)
	<b>63,276</b>	<b>175,890</b>	60,090	150,413

	<b>Consolidated</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
Gross revenue from sales	<b>81,770</b>	<b>229,235</b>	75,658	191,076
IPI on sales	<b>(2,113)</b>	<b>(6,853)</b>	(2,943)	(7,708)
Gross revenue from sales ( - ) IPI	<b>79,657</b>	<b>222,382</b>	72,715	183,368
ICMS on sales	<b>(7,532)</b>	<b>(22,035)</b>	(6,816)	(17,929)
Other taxes on sales (PIS/COFINS)	<b>(5,370)</b>	<b>(15,297)</b>	(4,875)	(13,377)
Sales returns	<b>(95)</b>	<b>(454)</b>	(77)	(302)
Present value adjustment (AVP)	<b>(822)</b>	<b>(1,891)</b>	(327)	(625)
	<b>65,838</b>	<b>182,705</b>	60,620	151,135

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**21. Expenses by function and nature**

	<b>Parent Company</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
<b>Expenses by function</b>				
Cost of goods sold and/or services	(39,661)	(115,171)	(38,250)	(96,614)
Selling expenses	(12,116)	(29,952)	(8,323)	(21,950)
Administrative expenses	(4,786)	(13,779)	(3,684)	(10,772)
	<b>(56,563)</b>	<b>(158,902)</b>	<b>(50,257)</b>	<b>(129,336)</b>
<b>Expenses by nature</b>				
Input expenses	(28,905)	(84,499)	(29,480)	(71,798)
Personnel expenses	(12,565)	(36,826)	(9,404)	(26,992)
Third-party service expenses	(4,769)	(12,590)	(3,853)	(10,353)
Expenses with civil lawsuits	(376)	(1,283)	(1,333)	(2,379)
Depreciation and amortization expenses	(2,424)	(7,404)	(2,298)	(6,922)
Advertising expenses	(2,877)	(5,406)	(1,749)	(4,117)
Expenses / (Reversal) with provisions	(109)	828	1,342	2,042
Travel expenses	(1,061)	(2,618)	(490)	(1,001)
Electric power expenses	(981)	(2,835)	(898)	(2,436)
Expenses with commissions	(1,454)	(3,691)	(1,136)	(3,042)
Other expenses	(1,042)	(2,578)	(958)	(2,338)
	<b>(56,563)</b>	<b>(158,902)</b>	<b>(50,257)</b>	<b>(129,336)</b>
<b>Consolidated</b>				
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
<b>Expenses by function</b>				
Cost of goods sold and/or services	(41,918)	(120,439)	(38,435)	(96,333)
Selling expenses	(13,383)	(33,361)	(9,477)	(24,896)
Administrative expenses	(4,786)	(13,779)	(3,684)	(10,772)
	<b>(60,087)</b>	<b>(167,579)</b>	<b>(51,596)</b>	<b>(132,001)</b>
<b>Expenses by nature</b>				
Input expenses	(30,160)	(87,585)	(29,673)	(71,546)
Personnel expenses	(13,270)	(40,810)	(10,088)	(28,990)
Third-party service expenses	(6,306)	(15,430)	(4,267)	(11,363)
Expenses with civil lawsuits	(376)	(1,283)	(1,333)	(2,389)
Depreciation and amortization expenses	(2,426)	(7,410)	(2,300)	(6,926)
Advertising expenses	(2,877)	(5,455)	(1,749)	(4,125)
Expenses / (Reversal) with provisions	(354)	1,662	1,129	1,664
Travel expenses	(1,112)	(2,869)	(578)	(1,164)
Electric power expenses	(984)	(2,842)	(902)	(2,443)
Expenses with commissions	(974)	(2,428)	(733)	(1,981)
Other expenses	(1,248)	(3,129)	(1,102)	(2,738)
	<b>(60,087)</b>	<b>(167,579)</b>	<b>(51,596)</b>	<b>(132,001)</b>

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**22. Other operating revenues**

	<b>Parent Company</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
Bank premium (*)	226	538	256	611
Gain from sale of property, plant and equipment	21	58	210	243
Other operating revenues (**)	<b>1,067</b>	<b>9,126</b>	877	1,745
<b>Other operating revenues</b>	<b>1,314</b>	<b>9,722</b>	1,343	2,599

	<b>Consolidated</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
Bank premium (*)	226	538	256	611
Gain from sale of property, plant and equipment	21	58	210	243
Other operating revenues (**)	<b>1,071</b>	<b>9,154</b>	899	3,242
<b>Other operating revenues</b>	<b>1,318</b>	<b>9,750</b>	1,365	4,096

(\*) Refers to amounts received from financial institution by volume of financing conducted made the network of stores served by the Company.

(\*\*) Refers mainly to the recognition of the lawsuit related to the exclusion of ICMS from the Pis and Cofins calculation base, whose final and unappealable decision was handed over in 1Q22.

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**23. Financial income (expense)**

	<b>Parent Company</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
<b>Financial expenses</b>				
IOF charge and bank fees	(48)	(141)	(17)	(61)
Loans and financing	(466)	(1,345)	(311)	(733)
Exchange variation expenses	(382)	(2,306)	(751)	(2,283)
Present value adjustment (AVP)	(507)	(1,121)	(274)	(528)
Discounts granted	(6)	(7)	(153)	(174)
Other financial expenses	(54)	(148)	(30)	(78)
	<b>(1,463)</b>	<b>(5,068)</b>	<b>(1,536)</b>	<b>(3,857)</b>
<b>Financial income</b>				
Interest income	185	809	229	814
Yield from short-term investments	967	4,004	851	1,565
Exchange variation income	830	2,716	1,145	2,803
Present value adjustment (AVP)	1,121	2,828	397	1,011
Discounts obtained	36	90	42	138
Other financial income	807	2,718	46	120
	<b>3,946</b>	<b>13,165</b>	<b>2,710</b>	<b>6,451</b>
<b>Net financial result</b>	<b>2,483</b>	<b>8,097</b>	<b>1,174</b>	<b>2,594</b>
	<b>Consolidated</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
<b>Financial expenses</b>				
IOF charge and bank fees	(51)	(150)	(20)	(70)
Loans and financing	(466)	(1,345)	(311)	(733)
Exchange variation expenses	(382)	(2,306)	(751)	(2,283)
Present value adjustment (AVP)	(507)	(1,121)	(274)	(528)
Discounts granted	(6)	(7)	(153)	(174)
Other financial expenses	(54)	(148)	(30)	(78)
	<b>(1,466)</b>	<b>(5,077)</b>	<b>(1,539)</b>	<b>(3,866)</b>
<b>Financial income</b>				
Interest income	229	923	248	858
Yield from short-term investments	964	3,998	857	1,557
Exchange variation income	830	2,716	1,145	2,803
Present value adjustment (AVP)	1,121	2,828	397	1,011
Discounts obtained	36	99	42	609
Other financial income	807	2,718	46	121
	<b>3,987</b>	<b>13,282</b>	<b>2,735</b>	<b>6,959</b>
<b>Net financial result</b>	<b>2,521</b>	<b>8,205</b>	<b>1,196</b>	<b>3,093</b>

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### **24. Transactions and balances with related parties**

Related-party transactions are those between the Company and its subsidiaries, other companies controlled by shareholders of the Company, key management professionals and other related parties. During the period ended September 30, 2022 and the fiscal year ended December 31, 2021, the Company conducted the following transactions with related parties:

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**24. Transactions and balances with related parties--Continued**

	Term	Parent Company				Consolidated			
		Assets/Liabilities		Profit or Loss		Assets/Liabilities		Profit or Loss	
		9/30/2022	12/31/2021	9/30/2022	12/31/2021	9/30/2022	12/31/2021	9/30/2022	12/31/2021
<b><u>Subsidiaries</u></b>									
<b>Unicasa North America, LLC</b>									
Trade receivables	90 days	2,594	1,336	3,623	3,805	-	-	-	-
Sale of furniture		-	-	(1,263)	(1,607)	-	-	-	-
Commission expenses		-	-						
<b>Unicasa Comércio de Móveis Ltda.</b>									
Trade receivables	90 days		2	-	-	-	-	-	-
Sales of furniture		-	-	23	165	-	-	-	-
<b><u>Controlled by shareholders of</u></b>									
<b><u>Unicasa Indústria de Móveis S.A.</u></b>									
<b>Even Construtora e Incorporadora S.A.</b>									
Trade receivables	69 days	4,628	-	-	-	4,628	-	-	-
Advances from clients		-	(2,274)			-	(2,274)		
Sales of furniture		-	-	11,564	2,517	-	-	11,564	2,517
<b>Telasul Indústria de Móveis S.A.</b>									
Trade receivables	-	1	124	1	-	1	124	1	-
Sale of scraps		-	-	-	140	-	-	-	140
Resale of items		-	-	-	24	-	-	-	24
Sale of property, plant and equipment		-	-	-	10	-	-	-	10
<b><u>Related persons and key management professionals</u></b>									
Trade receivables	52 days	9	388	-	-	19	388	-	-
Sales of furniture		-	-	38	700	-	-	38	700
		<b>7,232</b>	<b>(424)</b>	<b>13,986</b>	<b>5,754</b>	<b>4,638</b>	<b>(1,762)</b>	<b>11,603</b>	<b>3,391</b>

The transactions involving the Company and its related parties are conducted as agreed by the parties under normal market conditions.

There were no guarantees granted or received in relation to any accounts receivable or payable involving related parties. All balances will be settled in domestic currency.

**Management Compensation**

The Company paid its managers (Statutory Board of Executive Officers and Board of Directors) total compensation in the amount of R\$2,813 in the period ended September 30, 2022 (R\$2,638 on December 31, 2021). The Company does not offer to its key personnel compensation benefits in the following categories: (i) post-employment benefits; (ii) long-term benefit; (iii) employment termination benefit; and (iv) share-based compensation.

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**25. Financial Instruments**

The Company determines the classification of its financial assets and liabilities upon their initial recognition in accordance with the business model used to manage the assets and their respective contractual cash flow characteristics, pursuant to CPC 48 / IFRS 9.

The Company's financial instruments measured at their amortized cost are held for the purpose of receiving or payment of contractual cash flows, which consist of principal and interest, recorded at their original value less allowance for losses and present value adjustment when applicable. The financial instruments and their outstanding balances on September 30, 2022 and December 31, 2021, are shown below:

	<b>Parent Company</b>		<b>Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>	<b>9/30/2022</b>	<b>12/31/2021</b>
<b>Financial assets</b>				
Cash and cash equivalents (Note 3)	<b>11,842</b>	59,208	<b>14,565</b>	60,250
Financial investments (Note 4)	<b>28,298</b>	31,480	<b>28,298</b>	31,480
Trade accounts receivable (Note 5)	<b>45,552</b>	44,272	<b>49,492</b>	45,266
Loans granted (Note 8)	<b>1,396</b>	2,047	<b>1,396</b>	2,047
Other assets (Note 10)	<b>8,756</b>	3,811	<b>12,390</b>	4,362
<b>Financial liabilities</b>				
Loans and financing (Note 15)	<b>(11,191)</b>	(14,747)	<b>(11,191)</b>	(14,747)
Trade accounts payable	<b>(8,623)</b>	(3,758)	<b>(12,297)</b>	(5,120)
Advances from clients (Note 17)	<b>(50,670)</b>	(70,649)	<b>(54,782)</b>	(73,817)
Other current and non-current liabilities (Note 18)	<b>(6,737)</b>	(6,706)	<b>(6,826)</b>	(6,741)
<b>Net financial instruments</b>	<b>18,623</b>	44,958	<b>21,045</b>	42,980

**26. Financial risk management**

The Company's operations expose it to financial risks: market risks (including interest and exchange rates and commodity prices), credit and liquidity. The risks of financial instruments are managed through financial positioning strategies and systems to limit exposures, all registered in equity accounts, which are aimed at meeting its operational requirements.

The Internal Audit is responsible for implementing the Risk Policy approved at the Board of Directors Meeting held on December 13, 2021. The Audit Committee, created at the Board of Directors Meeting held on April 27, 2022, is responsible for monitoring the activities of Internal Audit and reporting the conclusions to the Board of Directors. We do not conduct operations with derivative instruments or any other type of operation for speculative purposes.

- **Market risk**

Market risk is the risk that the fair value of future cash flows of a financial instrument fluctuates due to variations in market prices. Market prices encompass three types of risk: interest rate, exchange, and price, which could be of a commodity, among others. Financial instruments affected by market risks include loans receivable and trade accounts payable.

- Interest rate risk**

Interest rate risk is the risk that the fair value of future cash flows of a financial instrument fluctuates due to variations in market interest rates. The Company's exposure to this risk of changes in market interest rates is mainly due to long-term obligations subject to variable interest rates.

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**26. Financial risk management—Continued**

- **Market risk**--Continued

- I. **Interest rate risk**--Continued

The Company's main exposure is loans receivable. The Company has neither conducted loan operations or their payments, nor registered previous balances in the reporting periods. The Company uses shareholder's equity to finance its operating and investing activities and dividend payment. Thus, this risk is mitigated in the Company's transactions.

- II. **Exchange risks**

- Cash and accounts receivable in foreign currency

On September 30, 2022, the Company had cash in foreign currency of USD12 (R\$71) and balance of accounts receivable from exports equivalent to USD1,856 (USD1,075 on December 31, 2021).

The Company's results are susceptible to variations arising from the effects of exchange rate volatility on foreign currency transactions, mainly in export operations. The Company adjusts its structure of costs and selling prices in order to assimilate exchange oscillations.

- Sensitivity to exchange rates

In order to verify the sensitivity of indexes of assets and liabilities in foreign currency, with representativeness, two different scenarios were defined to analyze the sensitivity on exchange rate oscillations. This analysis considers depreciation of exchange rate by 25% and 50% over the exchange rate on September 30, 2022. These assumptions were defined based on the Management's expectations for variations in the exchange rate on the maturity dates of respective agreements subject to these risks.

- Accounts receivable in foreign currency

	Reference amounts			
	Balance of accounts receivable - USD	Balance of accounts receivable - R\$	U.S. dollar rate	Impacts on income before taxation
Probable scenario (book value)	1,856	10,034	5.40	-
Possible scenario - 25%	1,856	7,525	4.05	(2,508)
Possible scenario 50%	1,856	5,017	2.70	(5,017)

- Trade payables in foreign currency

	Reference amounts			
	Balance of accounts receivable - USD	Balance of accounts receivable - R\$	U.S. dollar rate	Impacts on income before taxation
Probable scenario (book value)	229	1,209	5.29	-
Possible scenario - 25%	229	1,514	6.61	(305)
Possible scenario 50%	229	1,817	7.94	(608)

## UNICASA INDÚSTRIA DE MÓVEIS S.A.

Management's notes to the interim financial information  
for the three- and nine-month periods ended September 30, 2022 and 2021  
(Amounts in thousands of reais, unless otherwise stated)

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### 26. Financial risk management—Continued

- **Market risk**--Continued

#### III. **Commodity price risk**

This risk is related to the possibility of oscillation in prices of raw materials and other inputs used in the production process. Since the Company uses commodities as raw material (MDF and MDP boards), its cost of goods sold may be affected by changes in the prices of these materials. To minimize this risk, the Company permanently monitors price oscillations and, as applicable, builds strategic inventories to maintain its business activities.

- **Credit risk**

This risk arises from the possibility of incurring losses due to delinquency of other parties or financial institutions depositing resources or of financial investments. To mitigate these risks, the Company adopts the practice of analyzing financial and equity conditions of its counterparties, as well as defining credit limits and monitoring permanently their outstanding positions. With regard to financial institutions, the Company only carries out operations with low-risk institutions, as evaluated by its Management. For trade accounts receivable, the Company has not recorded allowance for loan losses yet, as mentioned in Note 5.

#### Accounts receivable

Risk of credit to client is managed by the financial department and is subject to specific procedures, controls and policies established by the Company.

Credit limits are established for all clients based on internal rating criteria. On September 30, 2022, the Company had 30 clients (22 clients on December 31, 2021), representing 50.55% (50.64% on December 31, 2021) of all receivables due. These clients operate with several stores in Brazil. No client individually represents more than 10% of the sales. The Company has security interest and monitors its exposure.

The need for a provision for impairment is analyzed every reporting period on an individual basis by clients. Allowance for loan losses is constituted at an amount considered sufficient by Management to cover losses in recovering credits and is based on criteria such as balances of clients with delinquency risk.

#### Bank deposits

Credit risk on balances with banks and financial institutions is considered low and is managed by the financial department and monitored by executive officers. Surplus funds are invested only in prime financial institutions authorized by the Board of Executive Officers, being monitored in order to minimize risk concentration.

- **Liquidity risk**

Liquidity control is monitored by the Company through the management of its cash flows, to ensure that its funds are available in sufficient amounts to maintain its commitments on schedule. The Company holds balances in financial investments that are redeemable at any moment to cover any gaps between the maturity of its contractual obligations and its cash generation.

**UNICASA INDÚSTRIA DE MÓVEIS S.A.**

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**26. Financial risk management—Continued**

- **Liquidity risk**--Continued

The consolidated financial liability on September 30, 2022 consisted of trade payables amounting to R\$8,620, of which R\$7,302 falling due in up to 90 days. The Company does not have loans and financing facilities contracted and, accordingly, effects of future interest are virtually nonexistent.

- **Capital stock management**

The Company manages its capital structure and adjusts it considering the changes in economic conditions. The capital structure arises from choosing between shareholders' equity (capital injections and retained earnings) and loan capital to finance its operations. Management adopts as a financing practice the shareholders' equity generated by its operations, and monitors its debt in such a way as to optimize its cash flows and its present value. There were no changes in goals, policies or processes during the period ended September 30, 2022 and fiscal year ended December 31, 2021.

The financial leverage ratio is shown below:

	<b>Parent Company</b>		<b>Consolidated</b>	
	<b>9/30/2022</b>	<b>12/31/2021</b>	<b>9/30/2022</b>	<b>12/31/2021</b>
Loans and financing	<b>11,191</b>	14,747	<b>11,191</b>	14,747
Trade accounts payable	<b>8,623</b>	3,758	<b>12,297</b>	5,120
(-) Cash and cash equivalents	<b>(11,842)</b>	(59,208)	<b>(14,565)</b>	(60,250)
(-) Financial investments	<b>(28,298)</b>	(31,480)	<b>(28,298)</b>	(31,480)
Surplus cash	<b>(20,326)</b>	(72,183)	<b>(19,375)</b>	(71,863)
Shareholders' equity	<b>196,055</b>	167,781	<b>196,055</b>	167,781
Financial leverage index	<b>(10.37)%</b>	(43.02)%	<b>(9.88)%</b>	(42.83)%

**27. Insurance**

The Company has insurance policies that were taken based on guidance from specialists, contracting in the market coverages compatible with its size and operation. Coverages were contracted at amounts considered sufficient by the management to cover possible losses, considering the nature of its activity and the risks involved in its operations. The main insurance categories are shown below:

Coverage	<b>Coverage period</b>		<b>Currency</b>	<b>Amount insured</b>
	<b>From</b>	<b>To</b>		
Fire, Lightning Strike, Explosion and Implosion	2022	2023	<u>BRL</u>	214,000
Loss of profits	2022	2023	<u>BRL</u>	16,000
General civil liability				
National	2022	2023	<u>BRL</u>	8,000
Foreign products overall	2022	2023	<u>BRL</u>	50,000
Civil liability for management – D&O	2022	2023	<u>BRL</u>	15,000

**UNICASA INDÚSTRIA DE MÓVEIS S.A.**

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**28. Information by segment**

The Company's operations involve the manufacturing and sale of customized furniture. Despite targeting several client segments, the Company's products are not controlled and managed by the Management as independent segments, and the Company's results are managed, monitored and evaluated in an integrated manner as one sole operating segment.

Gross revenue is shown below, broken down by brand and sales channel:

	<b>Consolidated</b>			
	<b>7/1/22 to 9/30/22</b>	<b>1/1/22 to 9/30/22</b>	<b>7/1/21 to 9/30/21</b>	<b>1/1/21 to 9/30/21</b>
Domestic market				
Dell Anno and Favorita - exclusive and own stores	29,412	83,029	31,984	80,361
New and Casa Brasileira – exclusive stores	24,962	65,883	19,834	53,706
New and Casa Brasileira – multibrand	9,437	28,178	9,363	26,095
Unicasa Corporate	4,911	20,184	3,095	6,662
Other revenues	1,172	2,624	1,020	2,925
	<b>69,894</b>	<b>199,898</b>	65,296	169,749
Export market	11,876	29,337	10,362	21,327
Total gross revenue from sales	<b>81,770</b>	<b>229,235</b>	75,658	191,076

**29. Events after the Reporting Period****a) Adhesion to FUNDOPEM/RS**

On October 24, 2002, the Company received approval from the technical analysis group to join the Company Operation Fund of the State of Rio Grande do Sul (FUNDOPEM/RS) and the Program for the Industrial Development of Rio Grande do Sul (INTEGRAR/RS). FUNDOPEM/RS is an instrument of partnership between the government and the private sector, whose support is through the partial financing of the additional ICMS generated by the project. Together with FUNDOPEM/RS, INTEGRAR/RS is an additional incentive that establishes a percentage of deduction from the financing installment. The start date for enjoying the benefit and interest rate, among others, will be disclosed in an Eligibility Opinion published in the State Register "Diário Oficial do Estado do Rio Grande do Sul" on a date to be defined.

## Reports and Declarations / Independent Auditor's Report – Unqualified Opinion

Report on review of quarterly information

To the Management and Shareholders of  
Unicasa Indústria de Móveis S.A.

### Introduction

We have reviewed the separate and consolidated interim financial information of Unicasa Indústria de Móveis S.A. ("Company"), included in the Quarterly Information (ITR), referring to the quarter ended September 30, 2022, comprising the balance sheet as of September 30, 2022, and the respective statements of income and comprehensive income for the three- and nine-month periods then ended, and of changes in equity and cash flows for the nine-month period then ended, including the notes to the financial statements.

The Management is responsible for the preparation and fair presentation of these separate and consolidated interim financial information in accordance with Technical Pronouncement CPC 21– Interim financial statements, and with international accounting standard IAS 34 – Interim Financial Reporting, as issued by the International Accounting Standards Board (IASB), and presented in a manner consistent with the rules of the Brazilian Securities and Exchange Commission applicable to the preparation of Quarterly Financial Information (ITR). Our responsibility is to express a conclusion on this interim financial information based on our review.

### Scope of Review

We conducted our review in accordance with the Brazilian and International Standards on review of interim information (NBC TR 2410 – Review of Interim Information Performed by the Independent Auditor of the Entity and ISRE 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, respectively). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

### Conclusion on the interim information

Based on our review, nothing has come to our attention that causes us to believe that the accompanying individual and consolidated interim financial information included in the quarterly financial information described above are not prepared, in all material respects, in accordance with CPC 21 and IAS 34 applicable to the preparation of Quarterly Financial Information (ITR), and presented in a manner consistent with the rules issued by the Brazilian Securities and Exchange Commission.

### Other matters

### Statements of value added

The quarterly information referred to above includes the separate and consolidated statements of value added for the nine-month period ended September 30, 2022, prepared under the responsibility of the management of the Company and presented as supplementary information for the purposes of IAS 34. These statements were reviewed together with the quarterly financial information to verify if they are reconciled with the interim accounting information, and accounting records, as applicable, and whether their form and content are in accordance with the criteria defined in Technical Pronouncement CPC 09 – "Demonstração do Valor Adicionado". Based on our review, nothing has come to our attention that would lead us to believe that these statements of value added have not been prepared, in all their material respects, in accordance with criteria defined in this Technical Pronouncement and consistently with the individual and consolidated quarterly financial information taken as whole.

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ITR – Quarterly Information – September 30, 2022 - UNICASA INDUSTRIA DE MOVEIS S.A.

Version: 1

Audit and revision of prior-year figures

The Quarterly Financial Information (ITR) referred to in the first paragraph includes financial information corresponding to statement of income and of comprehensive income for the three- and nine-month periods then ended, and of changes in equity, cash flows and value added for the quarter ended September 30, 2021, obtained from quarterly financial information (ITR) of that quarter, and the balance sheets as of December 31, 2021, obtained from the financial statements as of December 31, 2021, shown for comparison purposes. The revision of Quarterly Financial Information (ITR) for the quarter ended September 30, 2021 and the examination of financial statements for fiscal year ended December 31, 2021 was conducted under the responsibility of other independent auditors, who issued unqualified review and audit reports dated November 11, 2021 and March 10, 2022, respectively.

Porto Alegre, November 10, 2022.  
PricewaterhouseCoopers Auditores Independentes Ltda.  
CRC 2SP000160/O-5

Rafael Biedermann Mariante  
Accountant CRC 1SP243373/O-0

## **Reports and Declarations / Management Declaration on Financial Statements**

In compliance with item VI, Article 25 of CVM Instruction 480 of December 7, 2009 (as altered by CVM Instruction 586, of June 8, 2017), the Management of Unicasa Indústria de Móveis S.A. declares that it reviewed, discussed and agreed with the Interim Financial Statements of the Company for the quarter ended September 30, 2022, authorizing their conclusion on this date.

Bento Gonçalves, November 10, 2022.

Gustavo Dall Onder  
Chief Executive Officer

Guilherme Possebon de Oliveira  
Chief Financial and Investor Relations Officer

Alexandre Narvaes Figueira  
Commercial Officer

Luciano André Merigo  
Manufacturing Officer

## **Reports and Declarations / Management Declaration on Independent Auditors Report**

In compliance with item V, Article 25 of CVM Instruction 480 of December 7, 2009 (as altered by CVM Instruction 586, of June 8, 2017), the Management of Unicasa Indústria de Móveis S.A. declares that it reviewed, discussed and agreed with the content and opinion contained in the report of Independent Auditors on the Quarterly Financial Statements of the Company for the quarter ended September 30, 2022, issued on this date.

Bento Gonçalves, November 10, 2022.

Gustavo Dall Onder  
Chief Executive Officer

Guilherme Possebon de Oliveira  
Chief Financial and Investor Relations Officer

Alexandre Narvaes Figueira  
Commercial Officer

Luciano André Merigo  
Manufacturing Officer